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General Obligations and Revenue Bonded Indebtedness

1981 Annual Report



• Roland W. Burris, Comptroller, State of Illinois



DEPOSITORY

SEP 10 1982

UNIVERSITY OF ILLINOIS
AT SPRINGFIELD-CHAMPAIGN

OAK ST. HDSF



OFFICE OF THE COMPTROLLER
STATE OF ILLINOIS

TO THE CITIZENS OF ILLINOIS:

This report presents the status of the general obligation bonded indebtedness of the State of Illinois and the revenue bonded indebtedness of State agencies as of June 30, 1981.

The information contained in the report was taken from documents required to be filed in my office by State agencies incurring bonded indebtedness.

State of Illinois
Statement of General Long-Term Debt
June 30, 1981 and 1980
(In Thousands \$)

	Amount		Amount	
	1981	1980	1981	1980
Serial Bonds				
Amount Available in				
Matured Bond & Coupon Fund				
for Principal	\$ 10	\$ 10	Bonds Payable Current Portion	\$ 148,500
Debt Service Funds	<u>89,967</u>	<u>89,977</u>		\$ 132,910
	<u>104,551</u>	<u>104,561</u>	Bonds Payable Other than Current Portion	<u>\$ 2,720,100</u>
				<u>\$ 2,478,600</u>
				<u>\$ 2,868,800</u>
				<u>\$ 2,611,510</u>
Revenue Bonds Payable from				
General Resources of the State (a):				
Amount Available in				
Sinking Fund Reserves	<u>191,184</u>	<u>241,253</u>	Revenue Bonds Payable with General Resources of the State (a):	
Total Amount Available	<u>\$ 281,161</u>	<u>\$ 345,814</u>	Bonds Payable Current Portion	27,069
				26,012
			Bonds Payable Other than Current Portion	<u>243,870</u>
				<u>270,939</u>
				<u>\$ 296,951</u>
Amount to be Provided from				
Future Revenue for				
Retirement of Bonded Debt	\$ 2,858,378	\$ 2,562,647		
Bonds Authorized - Not Issued	<u>1,402,468</u>	<u>1,527,000</u>	Bonds Authorized - Not Issued	<u>\$ 1,402,468</u>
	<u>\$ 4,542,007</u>	<u>\$ 4,435,461</u>		<u>\$ 1,527,000</u>
				<u>\$ 4,542,007</u>
				<u>\$ 4,435,461</u>

NOTES

- (a) General Resources of the State are defined as the General Revenue and Road Funds receipts.
(b) See contents of the attached reports for disclosures of contingent, moral obligation and other revenue bonded indebtedness of the State and its agencies.

GENERAL OBLIGATION BONDS

Section 9 of Article 9 of the State Constitution provides that the State may incur "full faith and credit" debt (general obligation bonds) for specific purposes in such amounts as provided either by the General Assembly with a three-fifths vote of each house or by a majority of electors voting in the general election.

General obligation bonds (direct debt) issued by the State of Illinois are redeemed over a period of not more than 25 years. During the life of a bond issue, any unpaid balance represents a future liability which the State must pay from available resources in the General Revenue Fund and the Road Fund.

As of June 30, 1981, the State was authorized to issue \$5.077 billion of general obligation bonds. Of the authorized amount \$3.675 billion has been issued with an outstanding unpaid debt service cost of \$4.705 billion (\$2.869 billion principal and \$1.836 billion interest). Bond fund balances on deposit in the State Treasury restricted for the repayment of these amounts is \$.090 billion.

In fiscal year 1981, the State issued \$390 million of general obligation bonds whereas the average amount of bonds issued for the fiscal period 1971 - 1980 was \$294 million annually.

The issuance by fiscal year by type of bonds is as follows:

TYPE OF BOND

June 30	Anti Pollution	Capital Development	Coal Development	Public Welfare	School Construction	Transportation "A"	Transportation "B"	University Building	Total
(In Millions of Dollars)									
1962	\$ —	\$ —	\$ —	\$ 50	\$ —	\$ —	\$ —	\$ 145	\$ 195
1963	—	—	—	100	—	—	—	50	150
1971	100	—	—	—	—	—	—	—	100
1972	—	—	—	—	—	50	100	—	150
1973	200	—	—	—	—	20	30	—	250
1974	100	—	—	—	35	75	—	—	210
1975	50	50	—	—	30	—	20	—	150
1976	40	150	—	—	30	230	—	—	450
1977	100	130	—	—	80	190	35	—	535
1978	50	125	5	—	80	115	30	—	405
1979	70	130	—	—	20	140	30	—	390
1980	25	140	—	—	20	90	25	—	300
1981	30	165	10	—	25	135	25	—	390
	\$ 465	\$ 1,190	\$ 15	\$ 150	\$ 320	\$ 1,045	\$ 295	\$ 195	\$ 3,675

The available budgetary balance of the general obligation bond proceeds funds was \$235 million as of June 30, 1981.

As stated previously, the State pays (debt service cost) for the projects constructed with bond issue proceeds over a period of not more than 25 years from its general sources of revenues, i.e., income tax, sales tax, inheritance tax, etc., deposited into the General Revenue Fund and motor fuel tax, etc. deposited into the Road Fund.

The State is committed to repay a portion of the \$4.705 billion in debt service cost each year until FY2006 in the following amounts:

STATE OF ILLINOIS

Schedule of General Obligation Debt Retirement
As of June 30, 1981

FY	General Revenue Fund		Road Fund		Total
	Principal	Interest	Principal	Interest	
1982	\$ 102,700,000	\$ 114,809,650	\$ 45,800,000	\$ 55,013,200	\$ 318,322,850
1983	108,700,000	108,571,250	39,800,000	52,207,500	309,278,750
1984	108,700,000	102,187,450	39,800,000	49,533,700	300,221,150
1985	102,700,000	96,015,150	45,800,000	46,732,900	291,248,050
1986	108,700,000	89,902,000	39,800,000	43,968,100	282,370,100
1987	108,700,000	83,673,450	39,800,000	41,355,400	273,528,850
1988	94,900,000	77,700,900	45,800,000	38,635,350	257,036,250
1989	94,900,000	72,008,600	39,800,000	35,955,800	242,664,400
1990	94,900,000	66,391,650	39,800,000	33,469,900	234,561,550
1991	88,900,000	60,978,950	45,800,000	30,876,650	226,555,600
1992	94,900,000	55,635,050	39,800,000	28,314,500	218,649,550
1993	94,900,000	50,181,550	39,800,000	25,920,450	210,802,000
1994	88,900,000	44,873,800	45,800,000	23,374,950	202,948,750
1995	94,900,000	39,680,100	39,800,000	20,813,600	195,193,700
1996	87,400,000	34,382,500	39,800,000	18,388,700	179,971,200
1997	81,400,000	29,502,400	41,800,000	15,911,300	168,613,700
1998	77,400,000	24,961,200	39,800,000	13,433,000	155,594,200
1999	68,200,000	20,633,800	39,000,000	11,070,200	138,904,000
2000	62,800,000	16,721,900	36,000,000	8,822,100	124,344,000
2001	62,800,000	13,036,300	36,000,000	6,747,700	118,584,000
2002	52,000,000	9,472,800	23,800,000	4,816,700	90,089,500
2003	40,200,000	6,353,400	19,200,000	3,336,100	69,089,500
2004	28,600,000	3,876,500	14,600,000	2,076,250	49,152,750
2005	18,600,000	2,051,000	9,000,000	1,125,250	30,776,250
2006	10,200,000	670,500	5,400,000	428,250	16,698,750
	<u>\$1,977,000,000</u>	<u>\$1,224,271,850</u>	<u>\$ 891,600 000</u>	<u>\$ 612,327,550</u>	<u>\$4,705,199,400</u>

The cost each Illinois citizen would have to bear if the State would repay its outstanding general obligation bonds has increased, during the period 1970 to 1981, as follows:

Year	General Obligation Outstanding As of June 30			Principal and Interest	
	Principal		Debt Outstanding	Principal and Interest	
	Debt	Per Capita Debt (a)		Debt	Per Capita Debt (a)
1970	\$ 240 600 000	\$ 21.06	\$ 306 097 500	\$ 26.79	
1971	326 800 000	28.60	449 391 500	39.33	
1972	459 000 000	40.17	656 628 730	57.46	
1973	658 200 000	57.60	1,017 087 250	89.01	
1974	861 400 000	75.39	1,304 009 950	114.12	
1975	969 200 000	84.82	1,454 032 700	127.25	
1976	1,369 500 000	119.85	2,135 781 450	186.91	
1977	1,831 800 000	160.31	2,870 288 000	261.19	
1978	2,147 700 000	187.96	3,363 880 550	294.37	
1979	2,432 400 000	212.87	3,819 717 300	334.28	
1980	2,611 500 000	228.55	4,138 957 850	362.22	
1981	2,868 800 000	251.05	4,705 199 400	411.78	

(a) Based on 11,428,518 population - U.S. Bureau of Census - 1980 Census

REVENUE BONDS

Section 9 of Article 9 also provides that State agencies may issue bonds (revenue bonds) which are not "full faith and credit" debt. Instead, most revenue bonds pledge the income to be derived from the asset constructed to retire the bond issue.

Prior to the Constitution of 1970, the State was not authorized to issue general obligation bonds without specific voter referendum, so the Illinois Building Authority and the Illinois Armory Board were created to issue "revenue bonds" for State capital construction. The source of the revenues to repay these revenue bond issues is from annual appropriations made primarily from the General Revenue Fund and the Road Fund. Thus, these revenue bonds are considered "indirect debt" of the State.

Some revenue bonds imply that the State is "morally obligated" or there exists a contingent statutory provision which may require the State to meet the debt service requirements if those revenues should prove insufficient. The "moral obligation" is derived from the language of the pertinent laws, the expressions of the financial community regarding these obligations, and the use to which the funds are put.

For example, the Illinois Housing Development Authority can have up to \$1.15 billion of outstanding debt at any one time; but, in the event the Authority determines that monies will not be available for payment of principal and interest, the Governor is to include the amount in the State budget for payment from the general resources of the State.

Also, the State is committed by statute where revenue shortages exist to assist in repaying certain outstanding debt. For example, in the capital construction of student housing, living and union buildings financed through the State Universities, the resources used to pay the annual debt services of these issues are the revenue producing project receipts and/or from a redirection in the revenues the Universities pay over to the State Treasury from student tuition and laboratory fees for annual operating needs (thus, increasing the General Revenue Fund operating appropriations).

Other State agencies' revenue bond issues appear as true revenue bonds pledging only the revenues derived from the facilities constructed and issued without any commitment on the State.

To recap the June 30, 1981 outstanding amount, the various classes of revenue bonds and their applicable commitment on the State are illustrated as follows:

State of Illinois
State Agency Outstanding Revenue Bonds
By State Resource Commitment (or Potential Commitment)

As of June 30, 1981
(In Thousands of \$)

	Indirect Debt			Contingent and/or Moral Obligation* Debt of State Resources	State Resources Not Committed	Totals
	General and Road Funds Financed	Special State Fund Financed				
State Appropriations for Annual Rentals or Assistance:						
Illinois Armory Board	\$ 24	\$ —	\$ —	\$ —	\$ —	\$ 24
Illinois Building Authority	268,190	—	—	—	—	268,190
Springfield Airport Authority	2,725	—	—	—	—	2,725
Various Civic Auditorium Authorities	—	67,557	—	—	—	67,557
Statutory Provisions for State Assistance.						
State Scholarship Commission	—	—	—	48,845	—	48,845
University of Illinois	—	—	—	145,448	—	145,448
Southern Illinois University	—	—	—	88,380	—	88,380
Other State Universities	—	—	—	231,105	—	231,105
Illinois Housing Development Authority	—	—	—	611,310*	—	611,310
All Other State Agency Bonded Debt	—	—	—	—	2,731,745	2,731,745
	\$ 270,939	\$ 67,557	\$ 1,125,088	\$ 2,731,745	\$ 4,195,329	
Less Defeased & Special Bonds Applicable to State Universities, the Illinois Health Facilities Authority and the Illinois Building Authority						
Totals	<u>\$ 224,914</u>	<u>\$ 67,557</u>	<u>\$ 937,898</u>	<u>\$ 2,489,740</u>	<u>\$ 3,720,109</u>	
Comparative Totals (net of defeased issues):						
6/30/80	<u>\$ 296,951</u>	<u>\$ 71,290</u>	<u>\$ 803,533</u>	<u>\$ 2,170,522</u>	<u>\$ 3,342,296</u>	
6/30/79	<u>\$ 321,750</u>	<u>\$ 70,594</u>	<u>\$ 769,283</u>	<u>\$ 1,829,023</u>	<u>\$ 2,990,650</u>	
6/30/78	<u>\$ 345,078</u>	<u>\$ 57,204</u>	<u>\$ 665,607</u>	<u>\$ 1,582,772</u>	<u>\$ 2,650,661</u>	
6/30/77	<u>\$ 364,388</u>	<u>\$ 54,917</u>	<u>\$ 608,996</u>	<u>\$ 1,169,109</u>	<u>\$ 2,197,410</u>	

NOTE: The above amounts do not include any debt service bond reserves.

The outstanding interest cost associated with the above \$4.195 billion of principal outstanding as of June 30, 1981 is \$4.212 billion.

CONCLUSION

In summary the total outstanding debt service costs as of June 30, 1981 on bonded indebtedness of the State and all State agencies is approximately \$13.112 billion (i.e. \$7.064 billion principal and \$6.048 billion of interest). The State is committed "directly" or "indirectly" to repay \$5.103 billion and appears morally obligated and/or contingently liable to repay \$2.474 billion of principal and interest (net of defeased bonds).

The per capita debt of the State during the period 1970 to 1981, when including the outstanding Revenue Bonds payable from the General Revenue and Road Funds with the State's general obligation bonds, is as follows:

Year	Direct and Certain Indirect Debt Outstanding As of June 30			Principal and Interest	
	Debt Outstanding	Per Capita Debt (a)		Debt Outstanding	Per Capita Per Capita Debt (a)
1970	\$ 547,065,000	\$ 47.88		\$ 763,245,230	\$ 66.79
1971	776,643,000	67.97		1,134,064,306	99.25
1972	936,249,000	81.94		1,386,112,611	121.31
1973	1,144,328,000	100.15		1,703,820,036	149.11
1974	1,301,469,000	113.90		1,948,246,134	171.38
1975	1,389,132,000	121.57		2,055,715,684	179.91
1976	1,768,345,000	154.76		2,695,034,436	235.86
1977	2,196,188,000	192.20		3,372,319,063	295.13
1978	2,492,778,000	218.16		3,830,571,844	335.23
1979	2,754,150,000	241.03		4,245,874,284	371.58
1980	2,979,741,000	260.77		4,639,644,435	406.04
1981	3,161,071,500	276.64		5,102,949,049	446.59

(a) Based on 11,426,518 population U.S. Bureau of Census 1980 Census.

While this report is at a summary level, the documents from which the information was taken and additional detail information, such as maturity schedules, is available for inspection to those individuals who have an interest in more detailed information.

Sincerely,

Roland W. Burris
Comptroller

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STATE OF ILLINOIS
 RECAP OF GENERAL OBLIGATION INDEBTEDNESS
 AS OF JUNE 30, 1981

EXHIBIT 1

	<u>AUTHORIZED</u>	<u>AUTHORIZED BUT UNISSUED</u>	<u>ISSUED</u>	<u>OUTSTANDING</u> (1)
Anti-Pollution Bonds	\$ 750,000,000	\$ 285,000,000	\$ 465,000,000	\$ 373,410,000
Capital Development Bonds	1,555,468,300	365,468,300	1,190,000,000	999,200,000
Coal Development Bonds	70,000,000	55,000,000	-	14,400,000
Public Welfare Bonds	150,000,000	-	150,000,000	40,000,000
School Construction Bonds	420,000,000	100,000,000	-	320,000,000
Transportation Bonds -				
Series "A"	1,362,000,000	317,000,000	1,045,000,000	891,600,000
Series "B"	575,000,000	280,000,000	295,000,000	230,800,000
University Building Bonds	195,000,000	-	195,000,000	48,800,000
	<u>\$5,077,468,300</u>	<u>\$1,402,468,300</u>	<u>\$3,675,000,000</u>	<u>\$2,868,610,000</u>

(1) The "Outstanding" amounts include matured bonds which have not been presented for payment.

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL OBLIGATION INDEBTEDNESS
AS OF JUNE 30, 1981

EXHIBIT 11

DESCRIPTION	STATUTORY AUTHORIZATION		ISSUED (1)		AUTHORIZED BUT UNISSUED	
	As Allotted Per Statute	Total	As Allotted Per Statute	Total	As Allotted Per Statute	Total
<u>ANTI-POLLUTION BONDS</u> -Authorized per Chapter 127 § 451, et seq; for the purpose of providing funds for the planning, financing and construction of municipal sewage treatment works and solid waste disposal facilities						
CAPITAL DEVELOPMENT BONDS-Authorized per Chapter 127 § 751 et seq; (see NOTE 2)		\$ 750,000,000		\$ 465,000,000		\$ 285,000,000
The total authorized amount is to be used in the following specific manner:						
For Educational Purposes by State Universities and Colleges, the Junior College Board, and the School Building Commission	\$ 645,953,500		\$ 559,000,000		\$ 86,953,300	
For Correctional Purposes at State Prisons and Correctional Centers	180,355,000		139,000,000		41,355,000	
For Open Spaces, Recreational and Conservation Purposes and Protection of Land	154,260,900		139,020,000		15,240,900	
For Child Care Facilities, Mental and Public Health Facilities, and Facilities for the Care of Veterans, and their Spouses	138,300,000		115,580,000		22,720,000	
For use by the State, its Departments, Authorities, Public Corporations, Commissions and Agencies	292,979,100		146,700,000		146,279,100	
For Regional Port Districts	26,950,000		20,000,000		6,950,000	
For Water Resource Management Projects	51,500,000		34,900,000		16,600,000	
Non-Public Health Service Educational Institutions		10,800,000		10,800,000		-
For Food Production Research, and Related Instructional and Public Service Activities at State Universities and Public Community Colleges	45,320,000		25,000,000		20,320,000	
For Rockford State Office Building	50,000		-		50,000	
For Grants by the Secretary of State for the Construction of Public Libraries	8,000,000		-		8,000,000	
For Private Non-Profit University and College Capital Facility Grants.	1,000,000	⁽³⁾ 1,555,468,300	-	1,190,000,000	-	1,000,000,000
						365,468,300

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL OBLIGATION INDEBTEDNESS
AS OF JUNE 30, 1981

EXHIBIT 11

DESCRIPTION	STATUTORY AUTHORIZATION		ISSUED (1)		AUTHORIZED BUT UNISSUED	
	As Allotted Per Statute	Total	As Allotted Per Statute	Total		
<u>COAL DEVELOPMENT BONDS:</u> Authorized per Chapter 96½ § 4101, et seq; The authorized amount is to be used in the following manner:						
For the acquisition, development, construction, reconstruction, improvements, financing, architectural and technical planning and installation of capital facilities consisting of buildings, structures, durable equipment, and for the purposes of capital development of coal resources	\$ 65,000,000		\$ 13,000,000		\$ 52,000,000	
For research and development of other forms of energy	<u>5,000,000</u>	\$ 70,000,000	<u>2,000,000</u>		<u>3,000,000</u>	
				\$ 15,000,000		
					\$ 55,000,000	
<u>PUBLIC WELFARE BONDS:</u> Authorized per Chapter 127 § 314, et seq; for the purpose of providing funds in order to relieve overcrowded conditions by making permanent improvements at mental health and other public welfare institutions owned by the State				150,000,000	150,000,000	
<u>SCHOOL CONSTRUCTION BONDS:</u> Authorized per Chapter 122 § 1201, et seq; see NOTE 2 for an explanation of the uses of these bond issues.						
The total authorized amount is to be used in the following specific manner:						
For grants to school districts for new construction of education facilities . . .	300,000,000			241,550,000	58,450,000	
For grants to school districts for debt service on facilities constructed for educational purposes	90,000,000			58,450,000	31,550,000	
For reimbursement to school districts in FY1976 and FY1977	20,000,000			20,000,000		
For grants to school districts for construction of special education facilities	<u>10,000,000</u>	<u>420,000,000</u>			<u>320,000,000</u>	<u>10,000,000</u>
						100,000,000

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL OBLIGATION INDebtDNESS
AS OF JUNE 30, 1961

EXHIBIT II

DESCRIPTION	STATUTORY AUTHORIZATION		ISSUED (1)		AUTHORIZED BUT UNISSUED	
	As Allotted Per Statute	Total	As Allotted Per Statute	Total	As Allotted Per Statute	Total
UNIVERSITY BUILDING BONDS-Authorized per Chapter 127 § 307, et seq; for the purpose of making permanent improvements at educational institutions owned by the State . . .		195,000,000		195,000,000		\$1,402,468,300
TOTALS		\$5,077,468,300		\$3,675,000,000		

NOTES TO EXHIBIT II
June 30, 1961

(1) See Exhibit III for schedules summarizing the status of each bond issued to date.

(2) Description of the purposes of the "Capital Development Bond Act" and the "School Construction Bond Act":

- (a) The Capital Development Bonds are for the purpose of acquiring, reconstructing, reconstructing, improving, architectural planning, and installation of capital facilities consisting of buildings, structures, and durable equipment and for the acquisition and improvement of real property; and for the acquisition, protection and development of natural resources, open spaces, recreational and conservation purposes all within the State of Illinois.
- (b) The School Construction Bonds are for making grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities consisting of building, structures, durable equipment and for the acquisition and improvement of real property; and for the debt service on school district bonds issued for the same purposes after January 1, 1969 but prior to July 1, 1972.

(3) Supplementary information reflecting the changes per Public Act 82-379 approved September 3, 1981, applicable to the Capital Development Bond Act.

<u>AUTHORIZED PURPOSES</u>	<u>JUNE 30, 1981 (EXHIBIT II)</u>	<u>STATUTORY AUTHORIZATION AS ALLOTTED BY STATUTE INCREASE OR (DECREASE)</u>	<u>P.A. 82-379 EFF. 9/3/81</u>
For Educational Purposes by State Universities and Colleges, the Junior College Board, and the School Building Commission	\$ 645,953,300	\$ 21,446,700	\$ 667,400,000
For Correctional Purposes at State Prisons and Correctional Centers	180,355,000	39,945,000	220,300,000
For Open Spaces, Recreational and Conservation Purposes and Protection of Land	154,260,900	7,039,100	161,300,000
For Child Care Facilities, Mental and Public Health Facilities, and Facilities for the Care of Veterans and their Spouses	138,300,000	10,700,000	149,000,000
For use by the State, its Departments, Authorities, Public Corporations, Commissions and Agencies	292,979,100	29,420,900	322,400,000
For Regional Port Districts	26,950,000	-	26,950,000
For Water Resource Management Projects	51,500,000	2,800,000	54,300,000
For Educational Purposes by Non-Profit, Non-Public Health Service Educational Institutions	10,800,000	-	10,800,000
For Food Production Research, and Related Instructional and Public Service Activities at State Universities and Public Community Colleges	45,320,000	480,000 (50,000)	45,800,000
For Rockford State Office Building	50,000	-	-
For Grants by the Secretary of State for the Construction of Public Libraries	8,000,000	(8,000,000)	-
For Private Non-Profit University and College Capital Facility Grants	1,000,000	(1,000,000)	-
	<u>\$ 1,555,468,300</u>	<u>\$ 102,781,700</u>	<u>\$ 1,658,250,000</u>

NOTES TO EXHIBIT 11
June 30, 1981

(4) Supplementary information adjusting the Summary of Authorized General Obligation Indebtedness reflecting the \$100,000,000 issue of November 1, 1981, and P.A. 82-379.

<u>AUTHORIZED PURPOSES</u>	<u>Authorized Per Statute</u>	AS OF JANUARY 31, 1982		<u>Authorized But Unissued</u>
		<u>Issued June 30, 1981</u>	<u>Issue November 1, 1981</u>	
<u>ANTI-POLLUTION BONDS:</u>				
Awards and Grants	\$ 750,000,000	\$ 465,000,000	\$ 10,000,000	\$ 275,000,000
<u>CAPITAL DEVELOPMENT BONDS (See footnote 3):</u>				
Educational	\$ 667,400,000	\$ 559,000,000	\$ 13,000,000	\$ 95,400,000
Correctional	220,300,000	139,000,000	7,000,000	74,300,000
Conservation	161,300,000	139,020,000	5,000,000	17,280,000
Child Care, Mental & Public Health	149,000,000	115,580,000	7,000,000	26,420,000
State Agency, Commissions & Boards	322,400,000	146,700,000	19,000,000	156,700,000
Regional Port Districts	26,950,000	20,000,000	1,000,000	5,950,000
Water Resources Management	54,300,000	34,900,000	-	19,400,000
Private Health Services Management	10,800,000	10,800,000	-	-
Food Production Research	45,800,000	25,000,000	8,000,000	12,800,000
	<u>\$1,658,250,000</u>	<u>\$1,190,000,000</u>	<u>\$ 60,000,000</u>	<u>\$408,250,000</u>
<u>COAL DEVELOPMENT BONDS:</u>				
Capital Development of Coal Resources	\$ 65,000,000	\$ 13,000,000	\$ -	\$ 52,000,000
Research and Development of Other Forms of Energy	<u>5,000,000</u>	<u>2,000,000</u>	<u>-</u>	<u>3,000,000</u>
	<u>\$ 70,000,000</u>	<u>\$ 15,000,000</u>	<u>\$ -</u>	<u>\$ 55,000,000</u>
<u>PUBLIC WELFARE BONDS</u>				
	<u>\$ 150,000,000</u>	<u>\$ 150,000,000</u>	<u>\$ -</u>	<u>\$ -</u>

<u>AUTHORIZED PURPOSES</u>	<u>Authorized Per Statute</u>	<u>AS OF JANUARY 31, 1982</u>		<u>Authorized But Unissued</u>
		<u>Issued June 30, 1981</u>	<u>November 1, 1981</u>	
SCHOOL CONSTRUCTION BONDS:				
School Construction Projects	\$ 300,000,000	\$ 241,550,000	\$ 10,000,000	\$ 48,450,000
School District Debt Service	90,000,000	58,450,000	-	31,550,000
Special Education Reimbursement	20,000,000	20,000,000	-	-
Special Education Grants	10,000,000	-	-	10,000,000
	<u>\$ 420,000,000</u>	<u>\$ 320,000,000</u>	<u>\$ 10,000,000</u>	<u>\$ 90,000,000</u>
TRANSPORTATION BONDS:				
Series A-				
Highway Acquisition, Construction, Reconstruction, Repairs & Improvements	\$ 785,000,000	\$ 764,000,000	\$ 2,000,000	\$ 19,000,000
Repairs & Reconstruction of Bridges on Roads Maintained by Local Governments	15,000,000	15,000,000	-	-
Authorization Increase P.A. 80-1032:				
Outside Chicago Urbanized Area	50,000,000	46,000,000	-	4,000,000
Chicago Urbanized Area	50,000,000	44,000,000	-	6,000,000
City of Chicago	50,000,000	35,000,000	-	15,000,000
Bridge Repair Assistance	12,000,000	12,000,000	-	-
Authorization Increase P.A. 81-SS2-2:				
Cook & Contiguous Counties	203,000,000	35,000,000	13,000,000	152,000,000
Downstate	200,000,000	94,000,000	5,000,000	101,000,000
	<u>\$1,362,000,000</u>	<u>\$1,045,000,000</u>	<u>\$ 20,000,000</u>	<u>\$ 297,000,000</u>
Series B-				
Mass Transportation:				
Statewide & RTA District	\$ 275,000,000	\$ 223,000,000	\$ -	\$ 52,000,000
Chicago & Contiguous Counties	180,000,000	18,000,000	-	162,000,000
Downstate	20,000,000	4,000,000	-	16,000,000
Aviation	100,000,000	50,000,000	-	50,000,000
	<u>\$ 575,000,000</u>	<u>\$ 295,000,000</u>	<u>\$ -</u>	<u>\$ 280,000,000</u>
UNIVERSITY BUILDING BONDS				
	<u>\$ 195,000,000</u>	<u>\$ 195,000,000</u>	<u>\$ -</u>	<u>\$ -</u>
	<u>\$5,180,250,000</u>	<u>\$3,675,000,000</u>	<u>\$100,000,000</u>	<u>\$1,405,250,000</u>
TOTALS				

STATE OF ILLINOIS
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AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT III

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BOND ISSUE	DATE ISSUED	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
<u>ANTI-POLLUTION</u>							
Series 1971-A Bonds issued in denominations of \$5,000, maturing serially to June 1, 1996; coupons bear interest from 4% to 6% and are payable semi-annually.							
	6-1-71	6-1-96	\$ 100,000	\$ 64,010	\$ (4,000)	\$ 60,010	\$ 22,742
Series 1975-B Bonds issued in denominations of \$5,000, maturing serially to March 1, 1995; coupons bear interest from 4% to 6% and are payable semi-annually.							
	3-1-75	3-1-95	50,000	37,500	(2,500)	35,000	13,156
Series 1976-C Bonds issued in denominations of \$5,000, maturing serially to February 1, 2001; coupons bear interest from 4½% to 6½% and are payable semi-annually.							
	2-1-76	2-1-01	40,000	33,600	(1,600)	32,000	17,676
Series 1977-D Bonds issued in denominations of \$5,000, maturing serially to January 1, 2002; coupons bear interest from 4½% to 6% and are payable semi-annually.							
	1-1-77	1-1-02	40,000	35,200	(1,600)	33,600	17,936
Series 1977-E Bonds issued in denominations of \$5,000, maturing serially to March 1, 2002; coupons bear interest from 3-3/4% to 5-3/4% and are payable semi-annually.							
	3-1-77	3-1-02	25,000	22,000	(1,000)	21,000	11,655

Series 1977-F Bonds issued in denominations of \$5,000, maturing serially to June 1, 2002; coupons bear interest from 3½% to 5½% and are payable semi-annually.	6-1-77	6-1-02	35,000	30,800	(1,400)	29,400	15,190
Series 1977-G Bonds issued in denominations of \$5,000, maturing serially to November 1, 2002; coupons bear interest from 5% to 6% and are payable semi-annually.	11-1-77	11-1-02	35,000	32,200	(1,400)	30,800	17,138
Series 1978-H Bonds issued in denominations of \$5,000, maturing serially to June 1, 2003; coupons bear interest from 5% to 6% and are payable semi-annually.	6-1-78	6-1-03	15,000	13,800	(600)	13,200	8,327
Series 1978-I Bonds issued in denominations of \$5,000, maturing serially to December 1, 2003; coupons bear interest from 5¼% to 6¼% and are payable semi-annually.	12-1-78	12-1-03	20,000	19,200	(800)	18,400	11,554
Series 1979-J Bonds issued in denominations of \$5,000, maturing serially to March 1, 2004; coupons bear interest from 5½% to 6½% and are payable semi-annually.	3-1-79	3-1-04	50,000	48,000	(2,000)	46,000	31,829
Series 1980-K Bonds issued in denominations of \$5,000, maturing serially to January 1, 2005; coupons bear interest from 6% to 7% and are payable semi-annually.	1-1-80	1-1-05	20,000	20,000	(800)	19,200	15,851
Series 1980-L Bonds issued in denominations of \$5,000, maturing serially to May 1, 2005; coupons bear interest from 6½% to 7½% and are payable semi-annually.	5-1-80	5-1-05	5,000	5,000	(200)	4,800	4,265

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BOND ISSUE	DATE ISSUED	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
<u>ANTI-POLLUTION (Con't)</u>							
Series 1980-M Bonds issued in denominations of \$5,000, maturing serially to October 1, 2005; coupons bear interest from 7-5/8% to 8-6/10% and are payable semi-annually.							
10-1-80	10-1-05	\$ 20,000	\$ -	\$ 20,000	\$ 20,000	\$ 20,576	
Series 1981-N Bonds issued in denominations of \$5,000, maturing serially to June 1, 2006; coupons bear interest from 9-1/8% to 10-1/8% and are payable semi-annually.							
6-1-81	6-1-06	10,000	-	10,000	10,000	12,535	
<u>CAPITAL DEVELOPMENT</u>							
Series 1972-A Bonds issued in denominations of \$5,000, maturing serially to August 1, 1997; coupons bear interest from 3-3/8% to 5-1/8% and are payable semi-annually.							
8-1-72	8-1-97	\$ 100,000	\$ 72,000	\$ (4,000)	\$ 68,000	\$ 26,640	
Series 1973-A Bonds issued in denominations of \$5,000, maturing serially to March 1, 1998; coupons bear interest from 3-1/2% to 5-1/2% and are payable semi-annually.							
3-1-73	3-1-98	100,000	72,000	(4,000)	68,000	27,811	
Series 1973-B Bonds issued in denominations of \$5,000, maturing serially to September 1, 1998; coupons bear interest from 4% to 6% and are payable semi-annually.							
9-1-73	9-1-98	100,000	76,000	(4,000)	72,000	72,000	52,915

Series 1975-A	Bonds issued in denominations of \$5,000, maturing serially to March 1, 1995; coupons bear interest from 4% to 6% and are payable semi-annually.	3-1-75	3-1-95	50,000	37,500	(2,500)	35,000	13,168
Series 1975-B	Bonds issued in denominations of \$5,000, maturing serially to August 1, 2000; coupons bear interest from 4-3/4% to 6-3/4% and are payable semi-annually.	8-1-75	8-1-00	50,000	42,000	(2,000)	40,000	23,277
Series 1976-A	Bonds issued in denominations of \$5,000, maturing serially to February 1, 2001; coupons bear interest from 4-1/2% to 6-1/2% and are payable semi-annually.	2-1-76	2-1-01	50,000	42,000	(2,000)	40,000	22,094
Series 1976-B	Bonds issued in denominations of \$5,000, maturing serially to May 1, 2001; coupons bear interest from 4% to 6% and are payable semi-annually.	5-1-76	5-1-01	50,000	42,000	(2,000)	40,000	23,403
Series 1976-C	Bonds issued in denominations of \$5,000, maturing serially to May 1, 2001; coupons bear interest from 4% to 6% and are payable semi-annually.	9-1-76	5-1-01	50,000	42,000	(2,000)	40,000	21,460
Series 1977-A	Bonds issued in denominations of \$5,000, maturing serially to January 1, 2002; coupons bear interest from 4% to 6% and are payable semi-annually.	1-1-77	1-1-02	40,000	35,200	(1,600)	33,600	17,936
Series 1977-B	Bonds issued in denominations of \$5,000, maturing serially to March 1, 2002; coupons bear interest from 3-3/4% to 5-3/4% and are payable semi-annually.	3-1-77	3-1-02	15,000	13,200	(600)	12,600	6,993

STATE OF ILLINOIS
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EXHIBIT III

<u>BOND ISSUE</u>	<u>DATE ISSUED</u>	<u>MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>CAPITAL DEVELOPMENT (Cont'd)</u>							
Series 1977-C	6-1-77	6-1-02	\$ 25,000	\$ 22,000	\$ (1,000)	\$ 21,000	\$ 10,850
Bonds issued in denominations of \$5,000, maturing serially to June 1, 2002; coupons bear interest from 3½% to 5½% and are payable semi-annually.							
Series 1977-D	11-1-77	11-1-02	50,000	46,000	(2,000)	44,000	24,483
Bonds issued in denominations of \$5,000, maturing serially to November 1, 2002; coupons bear interest from 5% to 6% and are payable semi-annually.							
Series 1978-A	2-1-78	2-1-03	25,000	23,000	(1,000)	22,000	12,674
Bonds issued in denominations of \$5,000, maturing serially to February 1, 2003; coupons bear interest from 4-8/10% to 5-8/10% and are payable semi-annually.							
Series 1978-B	6-1-78	6-1-03	50,000	46,000	(2,000)	44,000	27,767
Bonds issued in denominations of \$5,000, maturing serially to June 1, 2003; coupons bear interest from 5% to 6% and are payable semi-annually.							

Series 1978-C	12-1-78	12-1-03					11,554
Bonds issued in denominations of \$5,000, maturing serially to December 1, 2003; coupons bear interest from 5½% to 6¼% and are payable semi-annually.							
Series 1979-A	3-1-79	3-1-04					38,195
Bonds issued in denominations of \$5,000, maturing serially to March 1, 2004, coupons bear interest from 5½% to 6¾% and are payable semi-annually.							
Series 1979-B	6-1-79	6-1-04					18,400
Bonds issued in denominations of \$5,000, maturing serially to June 1, 2004, coupons bear interest from 5½% to 6¾% and are payable semi-annually.							
Series 1980-A	1-1-80	1-1-05					19,200
Bonds issued in denominations of \$5,000, maturing serially to January 1, 2005; coupons bear interest from 6% to 7% and are payable semi-annually.							
Series 1980-B	5-1-80	5-1-05					55,478
Bonds issued in denominations of \$5,000, maturing serially to May 1, 2005; coupons bear interest from 6½% to 7½% and are payable semi-annually.							
Series 1980-C	10-1-80	10-1-05					55,200
Bonds issued in denominations of \$5,000, maturing serially to October 1, 2005; coupons bear interest from 7-5/8% to 8-6/10% and are payable semi-annually.							
Series 1981-A	3-1-81	3-1-06					60,413
Bonds issued in denominations of \$5,000, maturing serially to March 1, 2006; coupons bear interest from 8-3/4% to 9-3/4% and are payable semi-annually.							

STATE OF ILLINOIS
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(IN THOUSANDS \$)

EXHIBIT III

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<u>BOND ISSUE</u>	<u>DATE ISSUED</u>	<u>DATE MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>CAPITAL DEVELOPMENT (Con't)</u>							
Series 1981-B Bonds issued in denominations of \$5,000, maturing serially to June 1, 2006; coupons bear interest from 9 1/8% to 10 1/4% and are payable semi-annually.	6-1-81	6-1-06	\$ 45,000	\$ -	\$ 45,000	\$ 45,000	\$ 56,408
				<u>\$ 11,190,000</u>	<u>\$ 875,700</u>	<u>\$ 123,500</u>	<u>\$ 676,394</u>
<u>COAL DEVELOPMENT</u>							
Series 1978-A Bonds issued in denominations of \$5,000, maturing serially to February 1, 2003; coupons bear interest from 4 8/10% to 5 8/10% and are payable semi-annually.	2-1-78	2-1-03	\$ 5,000	\$ 4,600	\$ (200)	\$ 4,400	\$ 2,535
				<u>\$ 15,000</u>	<u>\$ 4,600</u>	<u>\$ 9,800</u>	<u>\$ 14,400</u>
<u>Series 1981-A Bonds issued in denominations of \$5,000, maturing serially to March 1, 2006; coupons bear interest from 8 3/4% to 9 3/4% and are payable semi-annually.</u>							
	3-1-81	3-1-06	10,000	-	10,000	10,000	12,083
				<u>\$ 15,000</u>	<u>\$ 4,600</u>	<u>\$ 9,800</u>	<u>\$ 14,400</u>
<u>PUBLIC WELFARE</u>							
Series 1961-A Bonds issued in denominations of \$1,000, maturing serially to October 1, 1986; coupons bear interest from 2 3/4% to 3% and are payable annually.	10-1-61	10-1-86	\$ 25,000	\$ 7,000	\$ (1,000)	\$ 6,000	\$ 631

Series 1962-B Bonds issued in denominations of \$5,000, maturing serially to June 1, 1987; coupons bear in- terest from 2-3/4% to 3% and are payable annually.	6-1-62	6-1-87	25,000	7,000	(1,000)	6,000	631
Series 1963-C Bonds issued in denominations of \$5,000, maturing serially to April 1, 1988; coupons bear in- terest from 2-3/4% to 3% and are payable annually.	4-1-63	4-1-88	100,000	32,000	(4,000)	28,000	3,365
<hr/>							
			<u>\$ 150,000</u>	<u>\$ 46,000</u>	<u>\$ (6,000)</u>	<u>\$ 40,000</u>	<u>\$ 4,627</u>
<hr/>							
SCHOOL CONSTRUCTION							
Series 1974-A Bonds issued in denominations of \$5,000, maturing serially to May 1, 1999; coupons bear in- terest from 4% to 6% and are payable semi-annually.	5-1-74	5-1-99	\$ 35,000	\$ 26,600	\$ (1,400)	\$ 25,200	\$ 12,152
Series 1975-A Bonds issued in denominations of \$5,000, maturing serially to March 1, 1995; coupons bear in- terest from 4% to 6% and are payable semi-annually.	3-1-75	3-1-95	30,000	22,500	(1,500)	21,000	7,903
Series 1976-A Bonds issued in denominations of \$5,000, maturing serially to May 1, 2001; coupons bear in- terest from 4% to 6% and are payable semi-annually.	5-1-76	5-1-01	30,000	25,200	(1,200)	24,000	14,040
Series 1977-A Bonds issued in denominations of \$5,000, maturing serially to January 1, 2002; coupons bear interest from 4 $\frac{1}{2}$ % to 6 $\frac{1}{2}$ % and are payable semi-annually.	1-1-77	1-1-02	35,000	30,800	(1,400)	29,400	15,694

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BOND ISSUE	DATE ISSUED	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
<u>SCHOOL CONSTRUCTION (Con't)</u>							
Series 1977-B	3-1-77	3-1-02	\$ 20,000	\$ 17,600	\$ (800)	\$ 16,800	\$ 9,324
Bonds issued in denominations of \$5,000, maturing serially to March 1, 2002; coupons bear interest from 3-3/4% to 5-3/4% and are payable semi-annually.							
Series 1977-C	6-1-77	6-1-02	25,000	22,000	(1,000)	21,000	10,850
Bonds issued in denominations of \$5,000, maturing serially to June 1, 2002; coupons bear interest from 3-1/2% to 5-1/2% and are payable semi-annually.							
Series 1977-D	11-1-77	11-1-02	35,000	32,200	(1,400)	30,800	17,138
Bonds issued in denominations of \$5,000, maturing serially to November 1, 2002; coupons bear interest from 5% to 6% and are payable semi-annually.							
Series 1978-A	2-1-78	2-1-03	25,000	23,000	(1,000)	22,000	12,674
Bonds issued in denominations of \$5,000, maturing serially to February 1, 2003; coupons bear interest from 4-8/10% to 5-8/10% and are payable semi-annually.							
Series 1978-B	6-1-78	6-1-03	20,000	18,400	(800)	17,600	11,105
Bonds issued in denominations of \$5,000, maturing serially to June 1, 2003; coupons bear interest from 5% to 6% and are payable semi-annually.							

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EXHIBIT III

BOND ISSUE	ISSUED DATE	NATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REFUNDED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
TRANSPORTATION SERIES "A" (Con't)							
Series 1971-A	5-1-74	5-1-99	\$ 75,000	\$ 57,000	(3,000)	\$ 54,000	\$ 26,035
Bonds issued in denominations of \$5,000, maturing serially to May 1, 1999; coupons bear interest from 4 $\frac{1}{2}$ to 6 $\frac{1}{2}$ and are payable semi-annually.							
Series 1975-A	8-1-75	8-1-00	100,000	84,000	(4,000)	80,000	46,554
Bonds issued in denominations of \$5,000, maturing serially to August 1, 2000; coupons bear interest from 4 $\frac{3}{4}$ to 6 $\frac{3}{4}$ and are payable semi-annually.							
Series 1976-A (Feb)	2-1-76	2-1-01	60,000	50,400	(2,400)	48,000	26,512
Bonds issued in denominations of \$5,000, maturing serially to February 1, 2001; coupons bear interest from 4 $\frac{1}{2}$ to 6 $\frac{1}{2}$ and are payable semi-annually.							
Series 1976-A (May)	5-1-76	5-1-01	70,000	58,800	(2,800)	56,000	32,760
Bonds issued in denominations of \$5,000, maturing serially to May 1, 2001; coupons bear interest from 4 $\frac{1}{2}$ to 6 $\frac{1}{2}$ and are payable semi-annually.							
Series 1976-A (Sept)	9-1-76	5-1-01	75,000	63,000	(3,000)	60,000	32,191
Bonds issued in denominations of \$5,000, maturing serially to May 1, 2001; coupons bear interest from 4 $\frac{1}{2}$ to 6 $\frac{1}{2}$ and are payable semi-annually.							

Series 1977-A (Jan)	1-1-77	1-1-02	35,000	30,800	(1,400)	29,400
Bonds issued in denominations of \$5,000, maturing serially to January 1, 2002; coupons bear interest from 4% to 6% and are payable semi-annually.						
Series 1977-A (March)	3-1-77	3-1-02	35,000	30,800	(1,400)	29,400
Bonds issued in denominations of \$5,000, maturing serially to March 1, 2002; coupons bear interest from 3-5/4% to 5-3/4% and are payable semi-annually.						
Series 1977-A (June)	6-1-77	6-1-02	45,000	39,600	(1,800)	37,800
Bonds issued in denominations of \$5,000, maturing serially to June 1, 2002; coupons bear interest from 3 1/2% to 5 1/2% and are payable semi-annually.						
Series 1977-A (Nov)	11-1-77	11-1-02	30,000	27,600	(1,200)	26,400
Bonds issued in denominations of \$5,000, maturing serially to November 1, 2002; coupons bear interest from 5% to 6% and are payable semi-annually.						
Series 1978-A (Feb)	2-1-78	2-1-03	30,000	27,600	(1,200)	26,400
Bonds issued in denominations of \$5,000, maturing serially to February 1, 2003; coupons bear interest from 4-8/10% to 5-8/10% and are payable semi-annually.						
Series 1978-A (June)	6-1-78	6-1-03	55,000	50,600	(2,200)	48,400
Bonds issued in denominations of \$5,000, maturing serially to June 1, 2003; coupons bear interest from 5% to 6% and are payable semi-annually.						
Series 1978-A (Dec)	12-1-78	12-1-03	50,000	48,000	(2,000)	46,000
Bonds issued in denominations of \$5,000, maturing serially to December 1, 2003; coupons bear interest from 5 1/4% to 6 1/4% and are payable semi-annually.						

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<u>BOND ISSUE</u>	<u>DATE ISSUED</u>	<u>MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REFEDED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>TRANSPORTATION SERIES "A" (Con't)</u>							
Series 1979-A (March)	3-1-79	3-1-04	\$ 40,000	\$ 38,400	\$ (1,600)	\$ 36,800	\$ 25,463
Bonds issued in denominations of \$5,000, maturing serially to March 1, 2004; coupons bear interest from 5 1/4% to 6 1/4% and are payable semi-annually.							
Series 1979-A (June)	6-1-79	6-1-04	50,000	48,000	(2,000)	46,000	31,148
Bonds issued in denominations of \$5,000, maturing serially to June 1, 2004; coupons bear interest from 5 1/4% to 6 1/4% and are payable semi-annually.							
Series 1980-A (Jan)	1-1-80	1-1-05	55,000	55,000	(2,200)	52,800	43,590
Bonds issued in denominations of \$5,000, maturing serially to January 1, 2005; coupons bear interest from 6 1/2% to 7 1/2% and are payable semi-annually.							
Series 1980-A (May)	5-1-80	5-1-05	35,000	35,000	(1,400)	33,600	29,856
Bonds issued in denominations of \$5,000, maturing serially to May 1, 2005; coupons bear interest from 6 1/2% to 7 1/2% and are payable semi-annually.							
Series 1980-A (Oct)	10-1-80	10-1-05	30,000	-	30,000	30,000	30,864
Bonds issued in denominations of \$5,000, maturing serially to October 1, 2005; coupons bear interest from 7 5/8% to 8 6/10% and are payable semi-annually.							

Series 1981-A (March)	3-1-81	3-1-06	30,000	-	30,000	30,000	36,248
Bonds issued in denominations of \$5,000, maturing serially to March 1, 2006; coupons bear interest from 8-3/4% to 9-3/4% and are payable semi-annually.							
Series 1981-A (June)	6-1-81	6-1-06	75,000	-	75,000	75,000	94,013
Bonds issued in denominations of \$5,000, maturing serially to June 1, 2006; coupons bear interest from 9-1/8% to 10-1/8% and are payable semi-annually.							
			\$ 1,045,000		\$ 791,000	\$ 100,600	\$ 612,345
<u>TRANSPORTATION SERIES "B"</u>							
Series 1971-B	12-1-71	12-1-96	\$ 100,000	\$ 70,000	\$ (6,000)	\$ 64,000	\$ 24,192
Bonds issued in denominations of \$5,000, maturing serially to December 1, 1996; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1973-B	3-1-73	3-1-98	30,000	21,600	(1,200)	20,400	8,343
Bonds issued in denominations of \$5,000, maturing serially to March 1, 1998; coupons bear interest from 3-1/2% to 5-1/2% and are payable semi-annually.							
Series 1975-B	3-1-75	3-1-95	20,000	15,000	(1,000)	14,000	5,263
Bonds issued in denominations of \$5,000, maturing serially to March 1, 1995; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1977-B (March)	3-1-77	3-1-02	15,000	13,200	(600)	12,600	6,993
Bonds issued in denominations of \$5,000, maturing serially to March 1, 2002; coupons bear interest from 3-3/4% to 5-3/4% and are payable semi-annually.							
Series 1977-B (June)	6-1-77	6-1-02	20,000	17,600	(800)	16,800	8,680
Bonds issued in denominations of \$5,000, maturing serially to June 1, 2002; coupons bear interest from 3-1/2% to 5-1/2% and are payable semi-annually.							

STATE OF ILLINOIS
SUMMARY OF GENERAL OBLIGATION BOND ISSUES
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT III

<u>BOND ISSUE</u>	<u>DATE ISSUED</u>	<u>MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>TRANSPORTATION SERIES "B"</u> (Con't)							
Series 1978-B (Feb)	2-1-78	2-1-05	\$ 20,000	\$ 18,400	\$ (800)	\$ 17,600	\$ 10,159
Bonds issued in denominations of \$5,000, maturing serially to February 1, 2003; coupons bear interest from 4-8/10% to 5-8/10% and are payable semi-annually.							
Series 1978-B (June)	6-1-78	6-1-03	10,000	9,200	(400)	8,800	5,552
Bonds issued in denominations of \$5,000, maturing serially to June 1, 2003; coupons bear interest from 5% to 6% and are payable semi-annually.							
Series 1978-B (Dec)	12-1-78	12-1-03	30,000	28,800	(1,200)	27,600	17,331
Bonds issued in denominations of \$5,000, maturing serially to December 1, 2003; coupons bear interest from 5 1/4% to 6 1/4% and are payable semi-annually.							
Series 1980-B (Jan)	1-1-80	1-1-05	5,000	5,000	(200)	4,800	3,963
Bonds issued in denominations of \$5,000, maturing serially to January 1, 2005; coupons bear interest rates from 6% to 7% and are payable semi-annually.							
Series 1980-B (May)	5-1-80	5-1-05	20,000	20,000	(800)	19,200	17,060
Bonds issued in denominations of \$5,000, maturing serially to May 1, 2005; coupons bear interest from 6 1/2% to 7 1/2% and are payable semi-annually.							

Note: (1) The "Principal" and "Future Interest Payments" amounts include matured bonds and coupons which have not been presented for payment. The Treasurer follows the procedure of making the principal and interest payments on the maturing date to a paying agency who makes payment to the holder. If the "holder" does not present the maturing bonds and coupons within two years, the money is returned to the Treasurer and deposited into the "Matured Bond and Coupon Fund." The amount of matured bonds and coupons held for future payment by the Treasurer as of June 30, 1981 is \$103,535 (\$10,000 of principal and \$93,535 of interest).

STATE OF ILLINOIS
RECAP OF REVENUE BOND INDEBTEDNESS
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT IV

	<u>AUTHORIZED</u>	<u>ISSUED</u>	<u>OUTSTANDING</u>
Illinois Armory Board	\$ Unlimited	\$ 675	\$ 24
Illinois Building Authority	Restricted (1)	518,410	\$ 268,190
Illinois Department of Transportation Agreements:	Restricted (2)	-	-
Springfield Airport Authority	Unlimited	2,725	2,725
Illinois Educational Facilities Authority	Restricted (3)	357,740	342,962
Illinois Health Facilities Authority	Unlimited	1,495,531	1,378,715
Illinois Housing Development Authority	Restricted (4)	630,405	611,310
Illinois Industrial Development Authority	1,150,000 (5)	-	-
Illinois Environmental Facilities Financing Authority	100,000 (6)	7,666	7,384
Illinois State Toll Highway Authority	Unlimited	-	-
Medical Center Commission	1,500,000 (7)	703,408	692,722
St. Louis Metropolitan Area Airport Authority	Restricted (8)	628,250	309,962
State Parks Revenue Bond Commission	Unlimited	-	-
State Scholarship Commission	9,000 (9)	-	-
Board of Governors	100,000 (10)	50,880	48,345
Board of Regents	Unlimited	145,206	125,363
Southern Illinois University	Unlimited	137,780	105,742
University of Illinois	Unlimited	106,351	88,380
Department of Commerce and Community Affairs Exposition and Auditorium Agreements; (11)	Unlimited	179,460	145,448
Aurora Metropolitan Exposition, Auditorium and Office Building Authority	Restricted	10,295	8,240
Bloomington Civic Center Authority	Restricted	-	-
Danville Metropolitan Exposition, Auditorium and Office Building Authority	Restricted	4,585	3,910
Decatur Metropolitan Exposition, Auditorium and Office Building Authority	Restricted	9,981	8,095
Joliet Metropolitan Exposition and Auditorium Authority	Restricted	4,458	4,275
Peoria Civic Center Authority	Restricted	20,000	16,000
Rockford Metropolitan Exposition, Auditorium and Office Building Authority	Restricted	15,300	13,005
Springfield Metropolitan Exposition and Auditorium Authority	Restricted	16,668	14,032
Waukegan Metropolitan Exposition and Auditorium Authority	Restricted	-	-
Metropolitan Fair and Exposition Authority (Cook County)	40,000 (12)	-	-
			<u>\$5,045,774</u>
			<u>\$4,195,329</u>

STATE OF ILLINOIS
NOTES TO EXHIBIT IV
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

NOTES:

- (1) Funds sufficient to pay principal of and interest on the Illinois Armory Board bonds to maturity were deposited with the Continental Illinois National Bank and Trust Company of Chicago as trustee on August 17, 1978.
- (2) The Authority may acquire, construct, etc., those capital projects as the General Assembly by law declares to be in the public interest.

Since December 21, 1979, the IBA deposited in escrow an amount sufficient to pay principal of and interest on its outstanding revenue bonds, Series of October 1965, Series of July 1966, Series of April 1967, Series of July 1968, all to their respective final maturities.

Public Act 82-235, effective January 1, 1982, provides that the Capital Development Board shall assume all the powers, duties and responsibilities of the Illinois Building Authority. The Act provides that all remaining IBA bonds shall be deposited in escrow as soon as sufficient client funds are available.

- (3) The Authority is limited to the principal amount of which at any one time outstanding, together with other outstanding indebtedness of the Authority, shall not exceed 2% of the aggregate valuation of all taxable property within the Authority, as assessed by the Department of Revenue.

- (1) Funds sufficient to pay principal of and interest on the Illinois Armory Board bonds to maturity were deposited with the Continental Illinois National Bank and Trust Company of Chicago as trustee on August 17, 1978.
- (2) The Authority may acquire, construct, etc., those capital projects as the General Assembly by law declares to be in the public interest.
- (3) The Authority is limited to the principal amount of which at any one time outstanding, together with other outstanding indebtedness of the Authority, shall not exceed 2% of the aggregate valuation of all taxable property within the Authority, as assessed by the Department of Revenue.
- (4) Prior to the making of loans or issuance of any bonds to finance a project, the Authority must submit a copy of the application and other pertinent data of the health institution concerned, to the Health Facilities Planning Board for review and comment. The Authority must consider the report of the Health Facilities Planning Board in their decision in making the loan or issuance of bonds. During the period July 1, 1981, to January 31, 1982, the Authority has entered into purchase contracts to issue additional bonds and notes totaling \$183,615 for the following health facility projects:

<u>PROJECT</u>	<u>AMOUNT</u>
West Suburban Hospital	\$ 28,000
Pooled Equipment	49,385
Westlake Hospital	22,965
Graham Hospital	6,525
Franciscan Sisters	28,850
Community Nursing Services	540
Little Company of Mary	45,750
Henrotin Hospital	1,600
	<u>\$183,615</u>

The Authority has, in certain instances, advanced refunded bonds and notes defeased through the purchase of U.S. Treasury obligations, State and Local Government bonds, in a principal amount, with interest to be earned thereon, to pay interest and principal as the same becomes due. Of the \$1,578,715 of outstanding bonds as of June 30, 1981, the amount of defeased bonds and notes are \$242,005 resulting in net bonds outstanding at June 30, 1981 of \$1,136,710.

STATE OF ILLINOIS
NOTES TO EXHIBIT IV
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

NOTES:

(5) On June 30, 1981, the Authority was limited to \$1,150,000 of outstanding principal of bonds and notes, excluding bonds and notes issued to refund outstanding bonds and notes. In the event the Authority determines that monies will not be sufficient for payment of principal and interest, the Governor is to include the amount in the State Budget for the payment of the principal and interest.

Interim financing evidenced by Bond Anticipation Notes, Collateralized Notes and Construction Loan Notes are not included in the outstanding bond indebtedness of the Authority.

(6) The Authority is limited to \$100,000 of outstanding principal of bonds and notes, excluding bonds and notes issued to refund outstanding bonds and notes. No loan for an industrial project may exceed \$10,000. No more than 1/3 of the total principal amount of bonds and notes authorized shall be issued for the development, construction, acquisition or capital improvement of commercial facilities. During the period July 1, 1981, to January 31, 1982, the Authority has entered into agreements to issue additional bonds totaling \$38,495 for the following industrial development projects:

PROJECT	AMOUNT
American Tara Corporation	\$ 3,225
The Ball Company	3,000
Barber-Colman Company	7,000
Behimer and Kissner, Inc.	3,000
Briskin Manufacturing Company	1,000
Cargill	1,000
Field Container	3,700
J.S. Plastics, Inc.	1,820
Kerr Glass Manufacturing Corporation	1,000
Kerr Glass Manufacturing Corporation	3,400
Modern Drop Forge Company	1,000
Modern Drop Forge Company	900
Payless Cashways, Inc.	2,000
Pillowtex Corporation	1,700
Pontiac Leader Publishing Company	750
Warner-Lambert Company	4,000
Chrysler Corporation (Taxable Issue)	\$38,495
	20,000
	<u>\$35,705</u>

(7) The Authority is authorized to issue \$1,500,000 of bonds of which \$75,000 is allocated to finance pollution control facilities for small businesses. As of January 31, 1982, the balance of the authorization is as follows:

	TOTAL	ALL OTHER	SMALL BUSINESSES
Authorized	\$1,500,000	\$1,425,000	\$ 75,000
Deduct Issues:			
As of June 30, 1981	715,408	698,091	17,317
Subsequent Issues			
July 1, 1980 through			
January 31, 1982:			
X-L Disposal Service-			
Crestwood	750	-	750
C. Groot Automatic Disposal			
Company	2,260	-	2,260
Brooks Disposal Service,			
Inc.	575	-	575
H. Kramer and Company	335	-	335
Custom Aluminum Products,			
Inc.	110	-	110
Olin Corporation	2,200	2,200	-
Caterpillar, Inc.	6,840	6,840	-
Authorized but Unissued	<u>\$ 771,522</u>	<u>\$ 717,869</u>	<u>\$ 53,653</u>

NOTES:

- (8) Prior to the issuance of any bonds, the Authority must submit preliminary plans and estimated cost, showing the proposed location of the route of the toll highway for which the bonds are to be issued, to the Governor for his approval. If the Governor approves the preliminary plans and estimates, and the General Assembly has authorized the project by joint resolution, the Authority may then proceed with the bond issuance.
- (9) The Commission is limited to \$9,000 of outstanding principal of revenue bonds. Each bond issue is subject to the approval of the Governor.
- (10) The Commission is limited to \$100,000 of outstanding principal of bonds excluding bonds issued to refund the bonds of the Commission.
- (11) These authorities may apply for the financial support from the State for a period of time not exceeding 20 years from the date of certification by the Department of Commerce and Community Affairs. The State (through the Department) agrees to pay annually to each authority an amount equal to the interest and principal cost based on the amortization of the revenue bonds issued by the authorization.
- (11) (Con't) The total aggregate amount of principal certified or recertified and outstanding in bonds at any given time for all Authorities shall not exceed the sum of \$75,000.
- (12) The Authority is authorized to issue \$40,000 of revenue bonds for the purpose of reconstruction of McCormick Place in Chicago and is payable solely from funds provided by State appropriations. The total amount authorized has been issued with no debt outstanding.

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED REVENUE BOND INDEBTEDNESS
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT V

<u>AGENCY AND DESCRIPTION</u>	<u>ISSUED</u>	<u>OUTSTANDING</u>	<u>AGENCY AND DESCRIPTION</u>	<u>ISSUED</u>	<u>OUTSTANDING</u>
<u>ILLINOIS ARMY BOARD</u>					
Authorized per Chapter 129 § 226 to borrow money and issue bonds for the purchasing of sites and construct buildings and to construct extensions and/or improvements to existing Armories for Armory purposes	\$ 675	\$ 24	ILLINOIS EDUCATIONAL FACILITIES AUTHORITY		
<u>ILLINOIS BUILDING AUTHORITY</u>					
Authorized per Chapter 127 § 213.5 to borrow money and issue and sell bonds in such amount or amounts as the Authority may determine for the purpose of acquiring, constructing, completing or remodeling, or putting fixed equipment in any facility which is used by any officer, department, board, commission or other agency of the State and Junior College Districts .	\$ 518,410	\$ 268,190	ILLINOIS HEALTH FACILITIES AUTHORITY		
<u>ILLINOIS DEPARTMENT OF TRANSPORTATION - SPRINGFIELD AIRPORT AUTHORITY</u>					
Authorized per Chapter 15½ § 68.15b to construct office, aircraft hangers and service buildings and appurtenant facilities upon a public airport for the use and occupancy of the State Department of Transportation under a lease to the State of Illinois for which rents shall not be greater than the total cost of constructing and maintaining the facility	\$ 2,725	\$ 2,725	ILLINOIS HOUSING DEVELOPMENT AUTHORITY		
<u>ILLINOIS INSTITUTE OF TECHNOLOGY</u>					
Authorized per Chapter 144 § 1305.6 to issue bonds for any corporate purpose such as refunding outstanding bonds, constructing and acquiring additions, improvements, extensions or enlargements of facilities for private institutions of higher education . . .	\$ 357,740	\$ 342,962	ILLINOIS INSTITUTE OF TECHNOLOGY		
<u>ILLINOIS STATE UNIVERSITY SYSTEM</u>					
Authorized per Chapter 111½ § 1104.06 to issue bonds for its corporate purposes and refunding outstanding indebtedness of the Authority	\$ 1,495,531	\$ 1,378,715	ILLINOIS STATE UNIVERSITY SYSTEM		
<u>ILLINOIS WATER AUTHORITY</u>					
Authorized per Chapter 67½ § 314 to issue revenue bonds and notes in amounts determined by the Authority necessary in achieving its corporate purposes, including the making of mortgage or other loans for the construction of housing to be occupied by low and moderate income persons, rehabilitation of existing structures, construction of community facilities, acquire land and land development, purchase of residential mortgages, making loans to lending institutions, payment of interest, and all other expenditures of the Authority necessary to carry out its corporate purpose	\$ 630,405	\$ 611,310	ILLINOIS WATER AUTHORITY		

ILLINOIS INDUSTRIAL DEVELOPMENT AUTHORITY

MEDICAL CENTER COMMISSION (Con't)

Authorized per Chapter 48 § 837 to borrow and issue bonds for the purpose of developing and constructing or acquiring industrial projects and acquiring and improving any property necessary and useful, and refund outstanding indebtedness of the Authority \$ 7,666 \$ 7,384

ILLINOIS ENVIRONMENTAL FACILITIES FINANCING AUTHORITY

Authorized per Chapter 127 § 727 to issue bonds for any of its corporate purposes, such as acquire, construct, reconstruct, repair, alter, improve, extend, own, lease pollution control facilities \$703,408

ILLINOIS STATE TOLL HIGHWAY AUTHORITY

Authorized per Chapter 121 § 100.17 to issue bonds to finance the acquisition, purchase, construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses of the Authority \$628,250

MEDICAL CENTER COMMISSION

Authorized per Chapter 91 § 128 to issue bonds in such amounts for financing the acquisition of land, acquisition or construction of any building, equipping and operation of buildings within the District whose boundaries are Ashland Boulevard

on the East, a line coincidental with Congress Street extending from Ashland Boulevard on the North, Oakley Boulevard on the West and 13th Street on the South \$ - \$ - \$ -

ST. LOUIS METROPOLITAN AREA AIRPORT AUTHORITY

Authorized per Chapter 15½ § 307 to issue bonds in such amount or amounts for financing acquisition of land or buildings, construction or reconstruction of any buildings, or other works for any of the Authority's airports or related facilities. . . . \$ -

STATE PARKS REVENUE BOND COMMISSION

Authorized per Chapter 105 § 490.02 to issue bonds in such amount or amounts for financing the acquisition of land or buildings, construction or reconstruction of any buildings, piers, docks, or other works in any state park, whether presently existing or hereafter acquired within the State Park System \$ -

STATE SCHOLARSHIP COMMISSION

Authorized per Chapter 122 § 30-15.14a et seq., to issue bonds from time to time to acquire eligible student loans, and to refund the Commission's bonds. . . . \$ 50,330 \$ 48,345

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED REVENUE BOND INDEBTEDNESS
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT V.

<u>AGENCY AND DESCRIPTION</u>	<u>ISSUED</u>	<u>OUTSTANDING</u>	<u>AGENCY AND DESCRIPTION</u>	<u>ISSUED</u>	<u>OUTSTANDING</u>
BOARD OF GOVERNORS					
UNIVERSITY OF ILLINOIS			UNIVERSITY OF ILLINOIS		
<u>BOARD OF REGENTS</u>					
Authorized per Chapter 144 § 1201 et seq. to issue bonds in such amount or amounts as the Board determines necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and any other revenue-producing building; and to refund or refinance any similar outstanding indebtedness	\$145,206	\$125,363	Authorized per Chapter 144 § 48 et seq. to issue bonds in such amount or amounts as the Board determines necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, stadiums, and any other revenue-producing building; and to refund or refinance any similar outstanding indebtedness	\$179,460	\$145,448
<u>SOUTHERN ILLINOIS UNIVERSITY</u>					
Authorized per Chapter 144 § 641 and 671 et seq. to issue bonds in such amount or amounts as the Board determines necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and other revenue-producing building; and to refund or refinance any similar outstanding indebtedness	\$106,351	\$ 33,380	Authorized per Chapter 144 § 1581-1 et seq. to issue bonds for the purposes contained in the "Bloomington Civic Center Act"	\$ -	\$ -
<u>DANVILLE METROPOLITAN EXPOSITION, AUDITORIUM AND OFFICE BUILDING AUTHORITY</u>					
Authorized per Chapter 85 § 1401 et seq. to issue bonds for the purposes contained in the "Aurora Civic Center Act"	\$ 10,295	\$ 8,240	Authorized per Chapter 85 § 1581-1 et seq. to issue bonds for the purposes contained in the "Bloomington Civic Center Act"	\$ -	\$ -
<u>BLOOMINGTON CIVIC CENTER AUTHORITY</u>					
Authorized per Chapter 85 § 1401 et seq. to issue bonds for the purposes contained in the "Decatur and Danville Civic Center Act"	\$ 4,585	\$ 5,910	Authorized per Chapter 85 § 1581-1 et seq. to issue bonds for the purposes contained in the "Decatur and Danville Civic Center Act"	\$ -	\$ -
<u>DANVILLE METROPOLITAN EXPOSITION, AUDITORIUM AND OFFICE BUILDING AUTHORITY</u>					
Authorized per Chapter 85 § 1551 et seq. to issue bonds for the purposes contained in the "Decatur and Danville Civic Centers Act"	\$ 9,981	\$ 3,095	Authorized per Chapter 85 § 1551 et seq. to issue bonds for the purposes contained in the "Decatur and Danville Civic Centers Act"	\$ -	\$ -

JOLIET METROPOLITAN EXPOSITION AND
AUDITORIUM AUTHORITY

Authorized per Chapter 85 § 1580-1 et seq. to issue bonds for the purposes contained in the "Waukegan and Joliet Metropolitan Exposition and Auditorium Authorities Act".

PICORIA CIVIC CENTER AUTHORITY

Authorized per Chapter 85 § 1441 et seq. to issue bonds for the purposes contained in the "Peoria Civic Center Act".

ROCKFORD METROPOLITAN EXPOSITION, AUDITORIUM
AND OFFICE BUILDING AUTHORITY

Authorized per Chapter 85 § 1331 et seq. to issue bonds for the purposes contained in the "Rockford Civic Center Act".

SPRINGFIELD METROPOLITAN EXPOSITION
AND AUDITORIUM AUTHORITY

Authorized per Chapter 85 § 1251 et seq. to issue bonds for the purposes contained in the "Springfield Metropolitan Exposition and Auditorium Authority Act".

WAUKEGAN METROPOLITAN EXPOSITION AND
AUDITORIUM AUTHORITY

Authorized per Chapter 85 § 1580-1 et seq. to issue bonds for the purposes contained in the "Waukegan and Joliet

WAUKEGAN METROPOLITAN EXPOSITION
AND AUDITORIUM AUTHORITY (Con't)

Metropolitan Exposition and Auditorium Authorities Act".

METROPOLITAN FAIR AND EXPOSITION AUTHORITY (Cook County)

Authorized per Chapter 85 § 1250.3 et seq. to issue bonds in a total amount not to exceed \$40,000,000 for the reconstruction of the McCormick Place.

TOTAL REVENUE BONDS

\$5,045,774

\$4,195,329

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

<u>BOND ISSUE</u>	<u>ISSUED</u>	<u>DATE MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>TU DATES ANNUITY BONDS</u>							
Series 1981	11-1-57	11-1-81	\$ 675	\$ 71	\$ (47)	\$ 24	\$ 1
Construction of armory at Joliet, Illinois. Bonds issued in denominations of \$1,000, maturing semi-annually in varying amounts from November 1, 1959 thru November 1, 1981; coupons bear a 4.5% interest rate and are payable semi-annually.							
ILLINOIS BUILDING AUTHORITY			<u>\$ 675</u>	<u>\$ 71</u>	<u>\$ (47)</u>	<u>\$ 24</u>	<u>\$ 1</u>
Series 2	10-1-65	10-1-90	\$ 21,250	\$ 9,285	\$ (1,135)	\$ 8,150	\$ 1,562
Construction, acquisition and research costs of various projects for Southern Illinois University, Department of Public Safety, Department of Mental Health, Department of Conservation, Illinois Youth Commission, and the Courts. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1966 thru October 1, 1990; coupons bear interest rates from 3% to 4% and are payable semi-annually.							
Series 3	7-1-66	10-1-88	39,095	19,100	(1,800)	17,300	2,892
Acquisition and construction of various projects for Department of Public Safety, Illinois Youth Commission, Board of Governors, and University of Illinois Chicago Circle. Bonds issued in							

Series 3 (Con't)	denominations of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 1988; coupons bear interest rates from 4% to 4½% and are payable semi-annually.				
Series 4.	Construction of various projects for University of Illinois, Northern Illinois University and Western Illinois University. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 1987; coupons bear a 4½% interest rate and are payable semi-annually.	12-1-66	10-1-87	17,635	8,000
				(1,000)	7,000
Series 5.	Construction of various projects for Department of Children and Family Services, Department of Mental Health, Department of Public Safety, Youth Commission, University of Illinois, and Board of Governors. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 1986; coupons bear interest rates from 3-9/10% to 4-1/2% and are payable semi-annually.	4-1-67	10-1-86	18,425	8,050
				(1,000)	7,050
Series 6.	Construction of various projects for Department of Children and Family Services, Department of Conservation, Department of Mental Health, Department of Public Safety, Junior College Districts, Board of Regents, Southern Illinois University and University of Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from	12-1-67	10-1-91	54,545	28,510
				(2,725)	25,785
					5,745

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL		OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
				OUTSTANDING BEGINNING FY	ISSUED OR (REDEEMED)		
<u>ILLINOIS BUILDING AUTHORITY (Con't.)</u>							
Series 6 (Con't.) October 1, 1968 thru October 1, 1991; coupons bear a 5% interest rate and are payable semi-annually.	3-1-68	10-1-90	\$ 35,370	\$ 19,550	\$ (1,750)	\$ 17,800	\$ 3,932
Series 7 Construction of various projects for Department of Mental Health, Department of Public Safety, Junior College Districts, Board of Governors, Southern Illinois University and Uni- versity of Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1968 thru October 1, 1990; coupons bear interest rates from 4-3/4% and 5% and are payable semi-annually.	7-1-68	10-1-89	34,040	15,575	(2,050)	13,525	2,044
Series 8 Construction of various projects for Department of Children and Family Services, Department of Mental Health, Department of Public Safety, Youth Commission, Board of Governors, Board of Regents, Department of Registra- tion and Education, and Southern Illinois University. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1968 thru October 1, 1989; coupons bear interest rates from 4-6/10% and 5% and are pay- able semi-annually.							

Series 9	Construction of various projects for Attorney General's Office, Department of Conservation, Department of Mental Health, Department of Public Safety, Youth Commission, Board of Governors, Board of Regents, Junior College Districts, and University of Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1969 thru October 1, 1992; coupons bear interest rates from 4-6/10% to 5% and are payable semi-annually.	12-1-68	10-1-68	42,010	23,250	(1,975)	21,275	4,925
Series 10	Construction of various projects for Junior College Districts, Board of Governors, Southern Illinois University, and University of Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1969 thru October 1, 1988; coupons bear interest rates from 5-9/10% to 6% and are payable semi-annually.	7-1-69	10-1-88	48,145	25,825	(2,825)	23,000	4,934
Series 11	Construction of various projects for Junior Colleges, Board of Governors, and University of Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1970 thru October 1, 1991; coupons bear interest rates from 6 1/4% to 7% and are payable semi-annually.	7-1-70	10-1-91	41,650	26,490	(2,080)	24,410	8,280
Series 12	Construction of various projects for Junior College Districts, and Board of Governors. Bonds issued	10-1-70	10-1-90	65,040	40,765	(3,200)	37,565	11,271

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

ILLINOIS EDUCATIONAL FACILITIES AUTHORITY

Series 1973-A	Construction of an aviation maintenance building for Lewis University.	7-1-73	7-1-07	\$ 1,250	\$ 1,185	\$ (30)	\$ 1,155	\$ 1,394
Series 1973-B	Financing the cost of a computer facility for the University of Chicago. Bonds issued in denominations of \$5,000, and multiples thereof, maturing annually in varying amounts from July 1, 1975 thru July 1, 2007; coupons bear interest rates from 7% to 7½% and are payable semi-annually.	9-15-73	9-15-83	4,400	2,050	(475)	1,575	121
Series 1974-A	Construction of physical education building for Bradley University. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from March 1, 1976 thru March 1, 2004; coupons bear interest rates from 6-6/10% to 7-1/2% and are payable semi-annually.	3-1-74	3-1-04	1,650	1,525	(30)	1,495	1,422
Series 1974-B	Acquisition and construction of undergraduate housing complex and recreation area for Northwestern University. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from March 1, 1975 thru March 1, 2004; coupons bear interest rates from 5½% to 7½% and are payable semi-annually.	3-1-74	3-1-04	7,300	6,655	(130)	6,525	5,755

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

<u>BOND ISSUE</u>	<u>ISSUED</u>	<u>DATE</u>	<u>MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Con't)</u>								
Series 1974-C	6-1-74	6-1-03	\$ 3,100	\$ 2,905	\$ (50)	\$ 2,855	\$ 3,205	
Construction of multi-purpose educational building for MacMurray College. Bonds issued for \$3,100,000, maturing annually in varying amounts from June 1, 1976 thru June 1, 2003; coupons bear a 7-8/10% interest rate and are payable semi-annually.								
Series 1974-D	6-1-74	6-1-04	2,800	2,600	(40)	2,560	2,833	
Acquisition of a 12-story building to house educational facilities for Illinois College of Podiatric Medicine. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from June 1, 1975 thru June 1, 2004; coupons bear a 7-3/8% interest rate and payable semi-annually.								
Series 1974-E	10-1-74	10-1-99	3,000	2,755	(60)	2,695	2,462	
Construction of a creative arts building for George Williams College. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually in varying amounts from October 1, 1975 thru October 1, 1999; coupons bear a 7-8/10% interest rate and are payable semi-annually.								

Series 1974-F	12-1-74	12-1-84	300	173	(31)	142	19
Acquisition of equipment and certain construction costs of a library for Rosary College.							
Bonds issued in denominations of \$5,000, maturing annually in varying amounts from December 1, 1975 thru December 1, 1984; coupons bear a 6½% interest rate and are payable semi-annually.							
Series 1975-A							
Construction of a physical education building for Illinois Benedictine College. Bonds issued in denominations of \$5,000, and multiples thereof, maturing annually in varying amounts from January 1, 1976 thru January 1, 2000; coupons bear an 8% interest rate and are payable semi-annually.	1-1-75	1-1-00	3,000	2,760	(60)	2,700	2,645
Series 1975-B							
Construct and equip the Surgery Brain Research Institute Building for the University of Chicago.	1-1-75	1-1-04	12,000	11,500	(190)	11,310	10,860
Bonds issued in denominations of \$5,000, maturing in varying amounts from January 1, 1978 thru January 1, 2004; coupons bear interest rates from 5-9/10% to 8-1/4% and are payable semi-annually.							
Series 1975-C							
Acquire, construct and equip a new teaching hospital for Chicago College of Osteopathic Medicine. Bonds issued in denominations of \$5,000, maturing in varying amounts from June 1, 1978 thru July 1, 2005; coupons bear interest rates from 7-1/2% to 8-3/4% and are payable semi-annually.	5-1-75	7-1-05	25,500	25,080	(235)	24,845	43,529

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

<u>BOND ISSUE</u>	<u>ISSUED</u>	<u>DATE</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Con't.)</u>							
Series 1975-D	5-1-75	7-1-99	\$ 9,500	\$ 8,955	\$ (210)	\$ 8,745	\$ 6,506
Construct and equip a new teaching facility of Chicago College of Osteopathic Medicine. Bonds issued in denominations of \$5,000, maturing in varying amounts from July 1, 1977 thru July 1, 1999; coupons bear an interest rate of 6-44/100% and are payable semi-annually.							
Series 1976-A	6-1-76	6-1-04	10,000	9,400	(175)	9,225	8,174
Refinancing three facilities in Evanston for Northwestern University. Bonds issued in denominations of \$5,000, maturing in varying amounts from June 1, 1977 thru June 1, 2004; coupons bear interest rates from 4% to 7% and are payable semi-annually.							
Series 1977-A	7-1-77	6-1-97	1,000	910	(35)	875	529
Refinancing certain indebtedness and construction of a parking facility at the Illinois College of Podiatric Medicine. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from June 1, 1978 thru June 1, 1997; coupons bear an interest rate of 6% and are payable semi-annually.							

Series 1977-B	7-1-77	7-1-07	35,000	34,005	(1,110)	32,895	29,169
Finance the construction, acquisition, and renovation of existing educational facilities at Northwestern University.							
Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1978 thru July 1, 2007; coupons bear interest rates from 5% to 6½% and are payable semi-annually.							
Series 1977-C							
Finance the renovation of 18 university-owned buildings, purchase computer equipment and refinance four existing mortgage loans at the University of Chicago. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1978 thru August 1, 2007; coupons bear interest rates from 5% to 6½% and are payable semi-annually.	8-1-77	8-1-07	35,000	34,005	(540)	33,465	30,104
Series 1977-D							
Finance indebtedness incurred in acquiring and renovating the Institute of Technology's downtown center. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from December 1, 1978 thru December 1, 2002; coupons bear interest rates from 5-8/10% to 7-1/4% and are payable semi-annually.	12-1-77	12-1-02	6,000	5,790	(115)	5,675	4,621
Series 1978-A							
Finance construction and improvement to certain educational facilities used by the Institute's School of Art. Bonds issued in denominations of \$5,000, maturing in varying amounts from March 1, 1979 thru March 1, 2008; coupons bear interest rates from 4% to 6% and are payable semi-annually.	3-1-78	3-1-08	15,000	14,590	(220)	14,370	15,648

SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Con't)	BOND ISSUE	ISSUED DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
Series 1978-B	5-1-78	5-1-93	\$ 6,500	\$ 6,500	\$ -	\$ 6,500	\$ 2,986	
Finance the construction and equipping of the College Center in addition to renovating the Student Union, Wallberg Hall of Science, and Old Main at Augustana College. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from May 1, 1984 thru May 1, 1993; coupons bear interest rates from 5-3/10% to 6-1/2% and are payable semi-annually.								
Series 1978-C	12-1-78	12-1-93	2,660	2,560	(110)	2,450	1,374	
Finance the remodeling and maintenance projects at both the Michigan Avenue and Sheridan Road properties at Columbia College. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from December 1, 1979 thru December 1, 1995; coupons bear an interest rate of 7 1/2% and are payable semi-annually.								
Series 1978-D	12-1-78	12-1-85	830	730	(105)	625	93	
Finance computer facility and related equipment at Bradley University. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from December 1, 1979 thru December 1, 1985; coupons bear an interest rate of 5-65/100% and are payable semi-annually.								

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

<u>BOND ISSUE</u>	<u>ISSUED</u>	<u>DATE</u>	<u>MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)</u>								
Series 1980-B	6-25-80	4-15-83	\$ 53,350	\$ 53,350	\$ (1,350)	\$ 52,000	\$ (a)	
Finance the costs of acquiring, constructing, renovating and equipping educational facilities at Loyola University of Chicago. Bonds issued in varying denominations with a maximum debt authorization of \$60,000,000. The bonds have maturities of not less than 15 days and no more than 365 days from their date of issuance. The short-term bonds bear interest at a rate equal to the lesser of (1) 18% or (2) 75% of the Corporate Base Rate or $\frac{1}{2}$ of 1% plus 11 1/2% of the latest three-week moving average of secondary market morning offering rates in the United States for three month certificates of deposit. Interest and principal will be paid upon maturity beginning June 25, 1980.								
Series 1980-C	11-1-80	11-1-83	65,000	-	65,000	65,000	(a)	
Finance the costs of acquiring, constructing, equipping and renovating facilities at the University of Chicago. Bonds issued in varying denominations with a maximum debt authorization of \$65,000,000. The bonds have maturities of not less than 15 days to not more than 365 days from their date of issuance. Interest rates are subject to market conditions at the date the bonds are issued. Interest and principal will be paid beginning November 1, 1980.								
	<u><u>\$ 357,740</u></u>		<u><u>\$ 283,528</u></u>		<u><u>\$ 59,434</u></u>	<u><u>\$ 342,962</u></u>		<u><u>\$ 201,040</u></u>

ILLINOIS HEALTH FACILITIES AUTHORITYRevenue Bonds Secured by Agreements:

Series 1975	3-1-75	3-1-05	\$ 5,000	\$ 4,775	\$ (65)	\$ 4,710	\$ 6,238
Acquisition of certain facilities by Harrisburg Medical Center, Inc. in Harrisburg, Illinois and to provide working capital for the Corporation. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from March 1, 1977 thru March 1, 2005; coupons bear interest rates from 6% to 8½% and are payable semi-annually.							
Series 1975	7-1-75	7-1-95	\$ 5,600	\$ 5,000	(300)	\$ 4,700	\$ 3,079
Construction and equipping a four level hospital addition, modernization of existing facilities, and refinancing of certain existing debt of the Graham Hospital in Canton, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1978 thru July 1, 1995; coupons bear interest rates from 6-7½% to 9-5/8% and are payable semi-annually.							
Series 1976-A	2-1-76	2-1-08	\$ 34,400	\$ 33,920	(1,210)	\$ 32,710	\$ 35,203
Remodeling, renovating and equipping the first four floors of existing facilities and construction of a below ground concrete structure to house equipment for the Columbus-Cuneo-Cabrinil Medical Center located in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from February 1, 1979 thru February 1, 2008; coupons bear interest rates from 7% to 7-7/8% and are payable semi-annually.							

**STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)**

EXHIBIT VI

BOND ISSUE	DATE ISSUED	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont'd)							
Series 1976 Demolition and replacement of old building, renovation of two other buildings, and the expansion of the Physical Plant Building for St. Margaret's Hospital located in Spring Valley, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from May 1, 1979 thru May 1, 2006; coupons bear interest rates from 4-3/4% to 7-1/2% and are payable semi-annually.	5-1-76	5-1-06	\$ 9,000	\$ 8,805	\$ (110)	\$ 8,695	\$ 10,829
Series 1976 Construction of a Diagnostic and Treatment Center, remodeling of existing office, operations and parking facilities at Evanston Hospital in Evanston, Illinois; and construction of a 152 bed hospital in Glenview, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1979 thru July 1, 1996; coupons bear interest rates from 4-3/4% to 7-3/8% and are payable semi-annually.	7-1-76	7-1-96	31,000	29,895	(1,105)	28,790	19,457

Series 1976	10-1-76	10-1-76	13,700	13,510	(195)	13,315	16,450
Construction, remodeling, renovation and equipping of Victory Memorial Hospital in Waukegan, Illinois.							
Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1979 thru October 1, 2006; coupons bear interest rates from 4½% to 7½% and are payable semi-annually.							
Series 1976	10-1-76	10-1-76	31,750	29,800	(750)	29,050	25,972
Refinance the Corporation's \$11,000,000 promissory note payable to the Authority for financing in part, a center for educational resources, lecture center, laboratories, library and support services and to advance refund the \$17,985,000 outstanding balance of the \$18,500,000 revenue bonds, Series 1975, Rush-Presbyterian - St. Luke's Medical Center in Chicago, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1977 thru October 1, 2006; coupons bear interest rates from 5% to 6-9/10% and are payable semi-annually.							
Series 1977	1-1-07	1-1-77	30,650	29,945	(765)	29,180	26,140
Provide a portion of the amount needed to advance refund the outstanding \$22,300,000 revenue bonds, Series 1975, (Carle Foundation Project) and additional construction at the Carle Foundation in Urbana, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from January 1, 1980 thru January 1, 2007; coupons bear interest rates from 4-2/10% to 6-6/10% and are payable semi-annually.							

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)		DATE ISSUED	NATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
Series 1977	Construction, equipping and remodeling of certain facilities in Oak Lawn, Downers Grove and Barrington, Illinois; in addition to refinancing certain obligations of the Evangelical Hospital Association. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1980 thru October 1, 2007; coupons bear interest rates from 4-4/10% to 6-6/10% and are payable semi-annually.	2-1-77	10-1-07	\$ 66,500	\$ 66,500	\$ (1,345)	\$ 65,155	\$ 60,979
Series 1977	Construction, remodeling and equipping of a project for Riverside Hospital in Kankakee, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing in varying amounts from March 1, 1978 thru March 1, 1997; coupons bear interest rates from 3-6/10% to 6-6/10% and are payable semi-annually.	3-1-77	3-1-97	7,650	6,945	(255)	6,690	4,129
Series 1977	Provide a portion of the amount needed to advance refund the outstanding \$29,950,000 revenue bonds, Series 1975, the Memorial Medical Center in Springfield, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from April 1, 1979 thru April 1, 2005; coupons bear interest rates from 4% to 6-7/10% and are payable semi-annually.	4-1-77	4-1-05	35,375	33,465	(1,090)	32,375	26,720

Series 1977 Provide a portion of the amount needed to advance refund the Authority's \$17,000,000 first mortgage revenue bonds, Series 1975, the Methodist Medical Center of Illinois in Peoria, Illinois, bonds issued in denominations of \$5,000 or multiples thereof, maturing annually from October 1, 1978 thru October 1, 1995; coupons bear interest rates from 3.8/10% to 6/10% and are payable semi-annually.	5-1-77 10-1-95 19,530	17,155	(1,155)	16,000	7,372
Series 1977 Provide a portion of the amount needed to advance refund the Authority's \$20,100,000 first mortgage revenue bonds, Series 1975, the Central DuPage Hospital in Winfield, Illinois, bonds issued in denominations of \$5,000 or multiples thereof, maturing annually from October 1, 1978 thru October 1, 2005; coupons bear interest rates from 3.7/10% to 6/10% and are payable semi-annually.	5-1-77 10-1-05 25,215	22,490	(385)	22,105	22,839
Series 1977 Provide a portion of the amount needed to advance refund the Authority's \$11,615,000 of the \$9,700,000 revenue bonds, Series 1974 A (Lutheran Hospital Project) and additional construction, roof renovation, parking lot, and purchase of equipment in Moline, Illinois, bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1978 thru July 1, 2007; coupons bear interest rates from 5.4 to 6/10% and are payable semi-annually.	7-1-77 7-1-07 12,160	11,645	-	11,645	12,956

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

<u>BOND ISSUE</u>	<u>DATE ISSUED</u>	<u>DATE MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)</u>							
Series 1977 Advance refunding of the Swedish Covenant Hospital's prior construction and renovating the 156 long-term care bed facility in Chicago, Illinois. Bonds issued in denominations of \$5,000 maturing annually in varying amounts from August 1, 1979 to August 1, 2007; coupons bear interest rates from 3-8/10% to 6-5/8% and are payable semi-annually.	8-1-77	8-1-07	\$ 32,745	\$ 32,275	\$ (490)	\$ 31,785	\$ 35,220
Series 1977 Advance refunding of the outstanding bonds on Series 1976 and 1977 and to complete the project at Northwestern Memorial Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from May 1, 1978 to May 1, 2006; coupons bear interest rates from 3-3/4% to 6-3/8% and are payable semi-annually.							
Series 1977 Refinance the Corporations existing debt which constructed a hospital and parking lot facility for the Rock Island Franciscan Hospital in Rock Island, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from December 1, 1978 to December 1, 2007; coupons bear interest rates from 4% to 7% and are payable semi-annually.	11-1-77	5-1-06	71,065	68,605	(1,835)	66,770	56,870
Series 1977	12-1-77	12-1-07	19,830	19,295	(285)	19,010	22,312

Series 1977	12-1-77	12-1-08	41,000	40,460	(560)	39,900	43,602
Construct a Clinical Diagnostic Radiology Center and Central Laboratory Building and remodel and renovate certain adjacent areas at the Michael Reese Hospital and Medical Center in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from December 1, 1979 to December 1, 2008; coupons bear interest rates from 4½% to 6-3/4% and are payable semi-annually.							
Series 1978	1-1-78	7-1-07	11,635	11,395	(165)	11,230	13,261
Advance refund the Authority's 1975 Revenue Bonds for the Sydney R. Forkosh Memorial Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1978 to July 1, 2007; coupons bear interest rates from 4% to 7% and are payable semi-annually.							
Series 1978	1-1-78	1-1-98	19,130	17,910	(650)	17,260	11,244
Refinance certain existing debt of the Ingalls Memorial Hospital in Harvey, Illinois. Bonds issued in denominations of \$5,000, maturing in varying amounts from January 1, 1979 to January 1, 1998; coupons bear interest rates from 4-1/4% to 6-8/10% and are payable semi-annually.							
Series 1978	1-1-78	7-1-08	25,000	24,710	(310)	24,400	26,556
Refinance certain existing debt of Loyola University's Foster S. McGaw Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing in varying amounts from July 1, 1979 to July 1, 2008; coupons bear interest rates from 4% to 6½% and are payable semi-annually.							

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981.
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE <u>ILLINOIS HEALTH FACILITIES AUTHORITY</u> (Con't)	ISSUED DATE	Maturity	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL		FUTURE INTEREST PAYMENTS
				OUTSTANDING BEGINNING FY	ISSUED OR (REDEEMED)	
Series 1978	2-1-78	2-1-08	\$ 15,525	\$ 15,345	\$ (190)	\$ 15,155
Construction of a parking facility, renovation and remodeling of existing hospital facilities for the Mount Sinai Hospital Medical Center in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing in varying amounts from February 1, 1980 to February 1, 2008; coupons bear interest rates from 4-6/10% to 7-2/10% and are payable semi-annually.						\$ 19,179
Series 1978	6-1-78	8-1-06	33,630	33,375	(495)	32,880
Advance refunding of the Authority's \$29,750,000 Revenue Bonds, Series 1976 and construction of a parking lot for Ravenswood Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing in varying amounts from August 1, 1979 to August 1, 2006; coupons bear interest rates from 5% to 7 1/4% and are payable semi-annually.						38,589
Series 1979-A	5-1-79	5-1-09	9,910	9,910	-	9,910
Refinance certain existing debt and pay the cost of acquisition of equipment and construction for an addition to Copley Memorial Hospital. Bonds issued in denominations of \$5,000, maturing in varying amounts from May 1, 1992 to May 1, 2009; coupons bear interest rates from 5-7/10% to 7-3/8% and are payable semi-annually.						13,414

Series 1979-B	6-1-09	19,520	19,520	-	19,520	25,629
Finance existing debt and construction and equipping of new additions to the Mercy Hospital. Bonds issued in denominations of \$5,000, maturing in varying amounts from June 1, 1982 to June 1, 2009; coupons bear interest rates from 5-7/10% to 7-1/10% and are payable semi-annually.						
Series 1979-C	9-1-09	19,420	19,420	(215)	19,205	27,123
Finance the remodeling and renovation of the Mercy Center for Health Care Services. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from September 1, 1980 thru September 1, 2009; coupons bear interest rates from 5-7/10% to 7-1/2% and are payable semi-annually.						
Series 1979-D	9-1-79	10-1-11	10,060	-	10,060	15,273
Refinance certain indebtedness and to pay for the construction of a four-story addition to Passavant Memorial Area Hospital. Bonds issued in denominations of \$5,000, maturing annually from October 1, 1982 thru October 1, 2011; coupons bear interest rates from 5-7/10% to 7-3/8% and are payable semi-annually.						
Series 1980-A	6-1-80	10-1-10	22,560	-	22,560	30,377
Finance the costs of constructing a new eight-story addition and remodeling existing facilities at the Methodist Medical Center. Bonds issued in denominations of \$5,000, maturing annually from October 1, 1982 thru October 1, 2010; coupons bear interest rates from 6-1/2% to 9% and are payable semi-annually.						

EXHIBIT VI

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

<u>BOND ISSUE</u>	<u>ISSUED</u>	<u>DATE</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>
						<u>FUTURE INTEREST PAYMENTS</u>
ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)						
Series 1980-B	7-1-80	7-1-10	\$ 10,600	\$ -	\$ 10,600	\$ 27,098
Refinance existing indebtedness and pay for construction and remodeling at the Covenant Health Care Center. Bonds issued in denominations of \$5,000, maturing annually from July 1, 1983 through July 1, 2010; coupons bear interest rates from 8½% to 11½% and are payable semi-annually.						
Series 1980-C	10-1-80	12-1-12	6,290	-	6,290	6,290
Finance the costs of construction and remodeling of Morris Hospital. Bonds issued in denominations of \$5,000, maturing annually from December 1, 1983 through December 1, 2012; coupons bear interest rates from 7½% to 10-7/8% and are payable semi-annually.						
Series 1980-D	10-15-80	2-1-13	17,595	-	17,595	17,595
Finance the costs of construction and remodeling of Mt. Sinai Hos- pital. Bonds issued in denominations of \$5,000, maturing annually from February 1, 1984 through February 1, 2013; coupons bear interest rates from 7¾% to 10% and are payable semi-annually.						

Series 1980-E	11-1-80	11-1-11	22,630	-	22,630	60,362
Finance the cost of construction and to refinance existing \$3,800,000 revenue note at Augustana Hospital. Bonds issued in denominations of \$5,000, maturing annually from November 1, 1982 through November 1, 2011; coupons bear interest rates from 8% to 11-3/4% and are payable semi-annually.						
Series 1980-F	12-15-80	1-1-11	14,130	-	14,130	37,421
Finance the cost of construction and remodeling at Mennonite Hospital. Bonds issued in denominations of \$5,000, maturing annually from January 1, 1984 through January 1, 2011; coupons bear interest rates from 8 1/2% to 11-5/4% and are payable semi-annually.						
Series 1981-A	1-1-81	1-1-11	14,335	-	14,335	39,718
Finance the cost of construction and remodeling at Thorek Hospital. Bonds issued in denominations of \$5,000, maturing annually from January 1, 1984 through January 1, 2011; coupons bear interest rates from 8 1/2% to 12-1/4% and are payable semi-annually.						

STATE OF ILLINOIS
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(IN THOUSANDS \$)

EXHIBIT VI

Revenue Bonds Secured by Trust Fund for
Future Advance Redemptions: (*Estimated
early call indicated)

Series 1974-A	9-1-74	7-1-07 7-1-84*	9,700	9,425	(110)	9,315	2,543*
Construction and purchase of equipment for the Luther Hospital in Moline, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1977 thru July 1, 2007; coupons bear interest rates from 7% to 8-2/10% and are payable semi-annually.							
Series 1975	1-1-75	7-1-02 7-1-84*	18,500	16,265	(630)	15,635	3,961*
Refinancing certain debt of the Rush-Presbyterian-St. Luke's Medical Center in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1976 thru July 1, 2002; coupons bear interest rates from 5 1/4% to 8 1/4% and are payable semi-annually.							
Series 1975	1-1-75	7-1-07 7-1-84*	10,000	9,845	(90)	9,755	3,060*
Construction, acquisition, and remodeling of certain projects and refinancing certain existing debt of Sydney R. Forkosh Memorial Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1978 thru July 1, 2007; coupons bear a 9-1/8% interest rate and are payable semi-annually.							

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SUMMARY OF REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE ISSUED	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REFEDED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
<u>ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)</u>							
Series 1975	6-1-75	12-1-95 12-1-85*	\$ 17,000	\$ 15,110	\$ (945)	\$ 14,165	\$ 4,387*
Acquisition and construction of various projects and refinancing of an existing mortgage for the Methodist Medical Center of Illinois in Peoria, Illinois.							
Bonds issued in denominations of \$5,000, maturing in varying amounts from December 1, 1978 thru December 1, 1995; coupons bear interest rates from 7% to 8½ and are payable semi-annually.							
Series 1975	10-1-75	10-1-05 10-1-85*	20,100	19,675	(230)	19,445	7,787*
Construction of hospital addition and renovating existing facilities, purchase of equipment, construction of an addition to power plant, and constructing a parking lot for the Central Duage Hospital Association in Winfield, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1978 thru October 1, 2005; coupons bear interest rates from 6-1/4% to 9-3/8% and are payable semi-annually.							
Series 1975	10-1-75	4-1-03 4-1-85*	22,500	21,145	(755)	20,390	6,836*
Land acquisition, construction equipment and retiring existing debt for The Carle Foundation in Urbana, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1979 thru October 1, 2003; coupons bear interest rates from 6-4/10% to 9-3/8% and are payable semi-annually.							

Series 1975	Construction and equipping a hospital addition, renovating existing facilities, constructing a parking garage and acquiring land for parking for the Memorial Medical Center in Springfield, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1979 thru October 1, 2005; coupons bear interest rates from 6-4/10% to 9-3/8% and are payable semi-annually.	10-1-75 10-1-86*	29,950	29,200	(825)	28,375	12,874*
Series 1976	Construction of the Health Sciences Building, remodeling and equipping of certain facilities and refinancing existing debt for Northwestern Memorial Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from May 1, 1980 thru May 1, 2006; coupons bear interest rates from 5% to 7½% and are payable semi-annually.	5-1-76 5-1-86*	54,000	52,970	(1,070)	51,900	17,887*
Series 1976	Construction, equipping, and remodeling of facilities at Ravenswood Hospital Medical Center in Chicago, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from August 1, 1979 thru August 1, 2006; coupons bear interest rates from 4-3/4% to 7-3/4% and are payable semi-annually.	8-1-06 8-1-86*	29,750	29,550	(410)	29,140	11,597*
Series 1977	Refinancing of outstanding notes related to the WHIP Project of the Northwestern Memorial Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually in varying amounts from May 1, 1977 thru May 1, 1991; coupons bear interest rates from 4-1/10% to 7% and are payable semi-annually.	1-18-77 5-1-91 5-1-81*	10,800	9,750	(9,750)	-	-

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
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EXHIBIT VI

<u>BOND ISSUE</u>	<u>ISSUED</u>	<u>DATE</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)</u>							
Series 1977	8-1-77	8-1-07	\$ 15,865	\$ 15,675	\$ (200)	\$ 15,475	\$ 6,099*
Constructing a professional service building, parking structure and connecting tunnel, and relocating and renovating various patient care units at the MacNeal Memorial Hospital in Berwyn, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1979 thru August 1, 2007; coupons bear interest rates from 3-3/4% to 6-6/10% and are payable semi-annually.		8-1-87*					
			<u><u>\$ 238,165</u></u>	<u><u>\$ 228,610</u></u>	<u><u>\$ (15,015)</u></u>	<u><u>\$ 213,595</u></u>	<u><u>\$ 77,031*</u></u>

Special Obligation Bonds:

Series 1977	1-1-77	4-1-85	12,815	7,190	(1,630)	5,560	505
Provide the remaining portion of the amount needed to advance refund the Authority's outstanding \$22,500,000 revenue bonds, Series 1975, The Carle Foundation Project. Bonds issued in denominations of \$5,000 or multiples thereof, maturing semi-annually from April 1, 1977 thru April 1, 1985; coupons bear interest rates from 2-3/10% to 4-4/10% and are payable semi-annually.							

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)	BOND ISSUE	ISSUED	DATE MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
<u>Revenue Notes:</u>								
Series 1976	4-13-76		3-1-97	\$ 1,700	\$ 1,570	\$ (46)	\$ 1,524	\$ (a)
Construction of a nursing home in Mattoon, Illinois - project of the Grand Lodge of the State of Illinois of the Independent Order of Odd Fellows. Revenue notes issued for \$1,700,000, maturing monthly in varying amounts from May 1, 1977 thru March 1, 1997. The note bears an interest rate of 8% until April, 1987 at which time the rate will be the greater of (i) 8% or (ii) not exceeding 1% above "Bond Buyers 20 - Bond Index."								
Series 1976	6-16-76		1-1-96	5,000	4,000	(250)	3,750	2,398
Refinancing existing debt for Lake Forest Hospital in Lake Forest, Illinois. Notes issued for \$5,000,000, maturing semi-annually from July 1, 1976 thru January 1, 1996. The notes bear an 8-1/4% interest rate and are payable semi-annually.								
Series 1976	7-30-76		12-15-98	10,000	6,750	(500)	6,250	3,203
Provide the Highland Park Hospital with funds to construct, equip and modernize its medical, surgical and other facilities in Highland Park, Illinois. Notes issued in denominations of \$50,000 maturing \$250,000 semi-annually from June 15, 1979 thru December 15, 1998; the notes bear interest rates of 5 1/2% and 8% and are payable quarterly.								

Series 1976	Construction, equipping and refi-	12-8-76	12-1-98	15,250	14,750	(500)	14,250	11,410
of DuPage County. Notes issued in denominations of \$50,000, maturing annually from December 31, 1979 thru December 31, 1998; the notes bear interest rates from 5-1/2% to 7-7/8% and are payable quarterly.								
Series 1977	Refinancing outstanding debt and construct and equip certain facilities for Westlake Community Hospital in Melrose Park, Illinois.	1-31-77	12-15-81	2,000	800	(400)	400	11
Notes issued in denominations of \$5,000 or multiples thereof, maturing annually from December 15, 1977 thru December 15, 1981; the notes bear interest rates from 4-1/8% to 5-1/8% and are payable semi-annually.								
Series 1977	Modernizing, equipping and construction at the Norwegian-American Hospital in Chicago, Illinois.	1-31-77	1-31-84	2,060	1,104	(295)	809	73
Notes issued in denominations of \$5,000 or multiples thereof, maturing quarterly from April 30, 1977 thru January 31, 1984; the notes bear a 6% interest rate and are payable quarterly.								
Series 1977	Refinancing of certain outstanding indebtedness of the Skokie Valley Community Hospital in Skokie, Illinois. Notes issued in denominations of \$5,000 or multiples thereof, maturing quarterly from June 15, 1977 thru March 15, 1984; the notes bear a 5-6/10% interest rate and are payable quarterly.	2-23-77	3-15-84	2,700	1,446	(385)	1,061	89

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

EXHIBIT VI

<u>BOND ISSUE</u>	<u>ISSUED</u>	<u>DATE</u>	<u>MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)</u>								
Series 1977	6-15-77	9-15-87	\$ 1,000	\$ 951	\$ (19)	\$ 932	\$ 352	
Repayment of prior indebtedness of the United Methodist Homes and Services in Chicago, Illinois. Note issued for \$1,000,000, maturing quarterly in varying amounts from September 1, 1977 thru September 15, 1987; the notes bear a 6½% interest rate and are payable quarterly.								
Series 1977	6-16-77	6-1-98	480	454	(15)	439	462	
Construction and refinancing of certain indebtedness of the North Suburban Blood Center. Notes issued in denominations of \$5,000 or multiples thereof, maturing monthly from July 1, 1978 thru June 1, 1998; the notes bear a 6% interest rate and are payable monthly.								
Series 1977	6-23-77	6-1-02	2,450	2,333	(45)	2,288	2,173	
Provide funds for the prepayment of indebtedness for the Norwegian Old Peoples' Home Society of Chicago. Notes issued in denominations of \$50,000 maturing monthly from July 1, 1977 thru June 1, 2002; the notes bear an interest rate of 7¾% and are payable monthly.								

Series 1977	8-1-77	7-1-01	4,205	4,115	(195)	3,920	2,777
Acquisition, construction, and renovation of certain existing facilities at Columbus-Geneo-Cabrini Medical Center Project located in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1979 thru July 1, 2001; the notes bear a 5-71/100% interest rate and are payable semi-annually.							
Series 1977	8-25-77	10-31-00	12,000	12,000	(175)	11,825	9,674
Modernizing and expanding existing facilities and constructing an ambulatory care and medical office building for the Sherman Hospital Association in Elgin, Illinois. Notes issued in denominations of \$5,000, maturing semi-annually in varying amounts from April 1, 1978 to October 1, 2000; the notes bear interest rates of 5% to 7% and are payable semi-annually.							
Series 1977	10-25-77	10-30-87	500	399	(44)	355	70
Construction of a new blood bank facility for the Aurora Area Blood Bank in Aurora, Illinois. Note issued for \$500,000, maturing quarterly in varying amounts from January 31, 1978 to October 30, 1987; the notes bear a 5½% interest rate and are payable quarterly.							
Series 1977	12-16-77	10-1-83	480	298	(80)	218	16
Acquisition and construction of certain equipment for the Memorial Hospital of DuPage County in Elmhurst, Illinois. Notes issued in denominations of \$5,000, maturing quarterly in varying amounts from January 1, 1978 to October 1, 1983; the notes bear a 5¾% interest rate and are payable quarterly.							

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

EXHIBIT VI

<u>BOND ISSUE</u>	<u>DATE ISSUED</u>	<u>DATE MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING FY JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)</u>						
Series 1978 Construction of a community living facility for the developmentally disabled for the Moraine Association in Highland Park, Illinois. Note issued for \$240,000, maturing monthly in varying amounts from October 1, 1979 to September 1, 1999; the notes bear a 6½% interest rate and are payable semi-annually.	4-5-78	9-1-99	\$ 240	\$ 235	\$ (6)	\$ 229
Series 1978 Refinancing of certain outstanding debt of Resurrection Hospital Association in Chicago, Illinois. Notes issued in denominations of \$5,000, maturing semi-annually at \$250,000 from June 1, 1978 to December 1, 1997; the notes bear a 6-3/4% interest rate and are payable semi-annually.	5-20-78	12-1-97	10,000	8,750	(500)	8,250
Series 1978 Modernization, renovation and expansion of two existing facilities for the Sisters of St. Francis Health Services in Evanston and Chicago Heights, Illinois. Notes issued in denominations of \$5,000, maturing \$1,222,000 annually from November 1, 1980 to November 1, 1987, and \$1,224,000 on November 1, 1988; the notes bear an interest rate of 7½% of the prime rate of Continental Illinois National Bank and Trust Company of Chicago, however, not to exceed 8% and are payable semi-annually.	5-16-78	11-1-88	11,000	(1,222)	9,778	(a)

Series 1978	5-18-78	7-01-05	17,400	17,400	(326)	17,074	(a)
Acquisition and construction of certain additions and improvements to Palos Community Hospital in Palos Heights, Illinois. This is a construction loan and was borrowed as progress dictated with an aggregate amount of \$17,400,000 to be borrowed. On June 4, 1980, the \$17,400,000 construction loan was rolled over to long term financing. Principal payments will be paid quarterly beginning January 1, 1981 and mature on July 1, 2005; the notes bear interest rates from 7-1/8% to 7-1/2% and are payable quarterly.							
Series 1978	6-30-78	6-30-83	5,000	3,140	(997)	2,143	116
Construction and equipping a diagnostic and treatment center for Evanston Hospital and construction and equipping to include certain remodeling of Glenbrook Hospital in Glenview, Illinois. Notes issued in denominations of \$5,000, maturing quarterly in varying amounts from September 30, 1978 thru June 30, 1983; the notes bear an interest rate of 4-3/4% and are payable quarterly.							
Series 1978	8-7-78	7-1-89	8,450	7,895	(590)	7,305	2,238
Provide funds to retire debt incurred for construction, equipping, renovation and remodeling of the Mercy Center for Health Care Services. Notes issued in denominations of \$5,000, maturing in varying amounts from July 1, 1979 thru July 1, 1989; the notes bear an interest rate of 6-1/4% and are payable semi-annually.							

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

EXHIBIT VI

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<u>BOND ISSUE</u>	<u>ISSUED DATE</u>	<u>MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)</u>							
Series 1978 Finance the cost of construction and equipping of the Old People's Home of the City of Chicago. Notes issued in denominations of \$5,000, maturing annually in varying amounts from November 1, 1979 thru November 1, 1993; the notes bear interest rates from 5-9/10% to 6-45/100% and are payable semi-annually.	11-13-78	11-1-93	\$ 2,000	\$ 1,920	\$ (85)	\$ 1,835	\$ 875
Series 1978 Refinance existing indebtedness of the Condeill Memorial Hospital. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1980 thru August 1, 1992; the notes bear an interest rate of 6-1/10% and are payable semi-annually.	12-18-78	8-1-92	10,000	10,000	(75)	-	4,254
Series 1978 Remodeling and modernization of facilities at the Memorial Hospital in DuPage County. Notes issued in denominations of \$5,000, maturing annually from December 31, 1982 thru December 31, 2001; the notes bear an interest rate of 7% and are payable semi-annually.	12-21-78	12-31-01	6,000	6,000	-	6,000	4,620

Series 1979	1-30-79	3-1-09	3,300	2,860	(220)	2,640	(a)
Refinance existing indebtedness at the Pleasant View Luther Home. Notes issued in denominations of \$5,000, maturing monthly from March 1, 1979 thru March 1, 2009; the notes bear an interest rate of 6½% and are payable monthly.							
Series 1979	1-30-79	12-15-85	4,000	3,600	(400)	3,200	581
Reimburse Westlake Community Hospital for costs of construction and equipping certain facilities. Notes issued in denominations of \$50,000, maturing in annually from December 15, 1979 thru December 15, 1985; the notes bear an interest rate of 6-3/4% and are pay- able semi-annually.							
Series 1979	1-1-89	75,000	75,000	-	-	75,000	(a)
Construction and equipping of fac- ilities for Rush Presbyterian - St. Luke's Medical Center. The notes mature quarterly from April 1, 1985 thru January 1, 1989; the notes bear an interest rate of 65% of the corporate base rate of The First National Bank of Chicago; however, not to exceed 8.5% per annum to and including December 31, 1982; and from and after December 31, 1982 to maturity, 65% of the sum of the corporate base rate plus one percent; however, not to exceed 9.5% per annum. The interest on the notes is payable monthly.							
Series 1979	2-22-79	11-1-07	9,014	9,014	-	-	9,014
Refinancing certain existing debt and improvements to the Walther Memorial Hospital. Notes issued in denominations of \$5,000, maturing monthly from December 1, 1982 thru November 1, 2007; the notes bear an interest rate of 7½% and are payable monthly.							

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE ILLINOIS HEALTH FACILITIES AUTHORITY (Cont'd)	DATE ISSUED	DATE MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
Series 1979 Retire existing indebtedness and reimburse Abraham Lincoln Memorial Hospital for costs incurred for construction. Notes issued in denominations of \$5,000, maturing monthly from March 31, 1979 thru February 28, 1986; the notes bear an interest rate of 6-3/4% and are payable monthly.	2-28-79	2-28-86	\$ 1,000	\$ 845	\$ (125)	\$ 720	\$ (a)
Series 1979 Finance a portion of the cost of construction and equipping of a basic sciences building and an ambulatory care facility for the University of Health Services/Chicago Medical School. The notes mature annually from April 1, 1985 thru April 1, 1999; the notes bear an interest rate of 6 1/2% of the prime rate of Continental Illinois National Bank and Trust Company of Chicago to and including March 31, 1984 and 7 3/8% of the prime rate thereafter until maturity; however, not to exceed 8.5% per annum to and including March 31, 1984 and 9 5/8% per annum thereafter until maturity.	3-30-79	4-1-99	31,000	31,000	(2,500)	28,500	(a)
Series 1979 Construction of a new home for the aged plus renovation and remodeling of existing facilities for the Little Sisters of the Poor. Notes issued in denominations of \$5,000, maturing in total March 15, 1984; the notes bear an interest rate of 6% and are payable semi-annually.	3-27-79	3-15-84	4,995	-	4,995	899	

Series 1979	Construction and equipping of certain additions to Henrotin Hospital. A single note of \$490,000 was issued maturing monthly from July 15, 1979 thru June 15, 1984; the note bears an interest rate of 6 1/8% and is payable monthly.	6-20-79	6-15-84	490	404	(91)	313	(a)
Series 1979	Construction and equipping of certain health care facilities at the Swedish Covenant Hospital. A \$1,000,000 note was issued with principal payments to be made quarterly from October 31, 1980 thru April 30, 1986; interest rates are 6 1/2% of the sum of (i) the corporate base rate of the First National Bank of Chicago plus (ii) 3 3/4%; however, not to exceed 15% per annum. Interest payments will be made quarterly.	11-16-79	4-1-86	1,000	1,000	(130)	870	(a)
Series 1979	Refinance existing indebtedness and to pay costs of acquiring, constructing and equipping of the Elk Grove - Schaumburg Townships Mental Health Center. Notes issued in denominations of \$5,000, maturing quarterly from July 1, 1980 thru June 1, 2005; the notes bear an 8% interest rate and are payable quarterly.	12-8-79	6-1-05	388	388	(5)	383	(a)
Series 1979	Acquisition of equipment and other real estate for Michael Reese Hospital. Notes issued in denominations of \$5,000, maturing annually from December 1, 1982 thru December 1, 1989; the notes bear a 7-1/8% interest rate and are payable semi-annually.	12-19-79	12-1-89	15,000	15,000	-	15,000	5,728

EXHIBIT VI

STATE OF ILLINOIS
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(IN THOUSANDS \$)

<u>BOND ISSUE</u>	<u>ISSUED</u>	<u>DATE</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)</u>							
Series 1979	12-21-79	10-1-91	\$ 900	\$ 844	\$ (53)	\$ 791	\$ (a)
Refinance existing indebtedness of the Mental Health and Mental Retardation Services, Inc. A \$900,000 note was issued with principal payments to be made quarterly from January 1, 1980 thru October 1, 1991; the note bears a 7-1/4% interest rate and is payable quarterly.							
Series 1980	2-6-80	12-15-99	5,500	5,500	-	5,500	(a)
Pay costs of constructing and equipping of the long term care facility, the Council for Jewish Elderly. Notes issued in denominations of \$5,000, maturing quarterly from June 15, 1980 thru December 15, 1999; the notes bear an 8% interest rate and are payable quarterly.							
Series 1980	2-28-80	12-1-86	7,000	7,000	(7,000)	-	-
Construction of facilities at St. Therese Hospital. A \$7,000,000 note was issued with principal payments to be made quarterly from September 1, 1981 thru December 1, 1986; the note bears a 8-1/2% interest rate and is payable quarterly.							

Series 1980	Construction of the Sherman Hospital.	5-1-80	4-30-02	3,000	3,000	3,000	6,000	9,992
	A \$3,000,000 note was issued with principal payments to be made April 30, 1986 for \$800,000 and April 30, 2002 for \$2,200,000; the note bears interest rates from 7-1/2% to 8-7/8% and is payable semi-annually.							
Series 1980	Construction of the South Chicago Hospital.	5-2-80	5-1-87	8,200	8,200	-	8,200	(a)
	A \$8,200,000 was issued with principal payments to be made quarterly from August 1, 1981 thru May 1, 1987. The note bears interest at a rate of 10-1/4% to, but not including January 16, 1981, thereafter to be 70% of the prime commercial rate of American National Bank and Trust Company of Chicago; however, not to be less than 8-1/2% per annum or exceed 14-1/2% per annum.							
Series 1980	Constructing of a facility for the developmentally disabled to be known as The Grove School.	5-15-80	4-30-00	750	744	(38)	706	(a)
	A \$750,000 note was issued with principal payments to be made monthly from May 31, 1980 thru April 30, 2000; the note bears an interest rate of 70% of the prime rate of the First National Bank of Lake Forest and is payable monthly.							
Series 1980	Construction of the Children's Memorial Hospital.	5-15-80	5-1-88	9,125	9,125	-	9,125	(a)
	A \$9,125,000 note was issued with principal payments to be made quarterly from August 1, 1983 thru May 1, 1988. The interest rate is 60% of the corporate base rate of the First National Bank of Chicago thru April 30, 1981 and 65% thereafter until maturing. Interest is payable monthly commencing June 1, 1980.							

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

<u>BOND ISSUE</u>	<u>ISSUED</u>	<u>DATE</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>ILLINOIS HEALTH FACILITIES AUTHORITY (Cont'd.)</u>							
Series 1980	6-4-80	3-1-87	\$ 9,600	\$ 9,600	\$ -	\$ 9,600	\$ 3,703
Constructing and equipping of the facilities for Northwest Community Hospital. Notes issued at varying denominations and amounts, maturing annually from March 1, 1983 thru March 1, 1987; the notes bear interest rates from 8-9/10% to 9-1/2% and are payable semi-annually.							
Series 1980	6-17-80	6-1-87	10,000	10,000	-	10,000	(a)
Construction of a parking facility and an out patient facility for West Suburban Hospital. A \$10,000,000 note was issued with principal to be made quarterly from September 1, 1982 thru June 1, 1987. The interest rate is 70% of the prime commercial rate of the Continental Illinois National Bank and Trust Company of Chicago and will be payable quarterly.							
Series 1980	6-20-80	3-31-87	3,800	3,800	-	(3,800)	-
Construction of a parking facility at Augustana Hospital. A \$3,800,000 note was issued with principal payments to be made quarterly from June 30, 1981 thru March 31, 1987. The interest rate is 10% to, but not including March 31, 1981; thereafter to be 75% of the prime commercial rate of American National Bank and Trust Company of Chicago; however, not to be less than 8½% or exceed 14% per annum.							

Series 1980	Finance construction at the Swedish Covenant Hospital. The \$2,750,000 note was issued with quarterly principal payments beginning October 31, 1980 through April 30, 1986. The note bears interest at rate of 65% of the sum of (i) the corporate base rate of the First National Bank of Chicago plus (ii) 75%; however not to exceed 15% per annum. Interest payments will be made quarterly.	9-15-80	4-30-86	-	2,750	2,391 (net)	2,391	(a)
Series 1980	Finance construction at Lincoln Manor Incorporated. Notes totaling \$381,000 were issued at a 9% interest rate with principal and interest due monthly beginning December 1, 1980 through November 1, 1990.	10-29-80	11-1-90	381	-	367 (net)	367	178
Series 1980	Finance construction at Lake Forest Hospital. A \$3,000,000 note was issued with principal payments to be made annually beginning October 1, 1984 through October 1, 1987. The note bears interest at a rate equal to 60% of the prime lending rate at Northern Trust Company and is paid quarterly.	11-4-80	10-1-87	3,000	-	3,000	3,000	(a)
Series 1980	Finance construction at Lake Forest Hospital. A \$1,000,000 note was issued with principal payments to be made annually from October 1, 1984 through October 1, 1987. The note bears interest at a rate equal to 60% of the prime lending rate at Northern Trust Company and is paid quarterly.	11-4-80	10-1-87	1,000	-	1,000	1,000	(a)

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

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<u>BOND ISSUE</u>	<u>ISSUED DATE</u>	<u>MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)</u>							
Series 1981 Finance construction at Hyde Park - Kenwood Community Health Care, Inc.	1-1-81	1-1-91	\$ 800	\$ -	\$ 800	\$ 800	(a)
Notes totaling \$800,000 were issued with principal payments to be made quarterly beginning January 1, 1982 through January 1, 1991. The interest rate is equal to 7 1/2% of the prime commercial rate of Lawndale Trust and Savings Bank and is payable quarterly.							
Series 1981 Finance construction at Evangelical Hospital Association. Notes totaling \$15,000 were issued with the entire principal amount due February 22, 1983. The notes bear interest at a rate of 62.5% of the corporate base rate of the First National Bank of Chicago and will be paid monthly.	1-1-81	2-22-83	15,000	-	15,000	15,000	(a)
Series 1981 Finance construction at the Proviso Association for Retarded Children. Notes totaling \$300,000 were issued with monthly principal payments to be made beginning May 15, 1981 through April 15, 1993. The notes bear an interest rate of 9% and are payable monthly.	2-1-81	4-15-93	300	-	297 (net)	297	(a)

(a)

2,013
2,013

2,013

1-1-88

4-1-81

Series 1981

Finance construction at the Villa Scalabrini Home for the Aged. The notes for \$2,012,500 were issued with quarterly principal payments to be made beginning April 1, 1984. The notes bear interest at a rate of 60% of the corporate base rate of the First National Bank of Chicago to and including December 31, 1983 and 65% of the corporate base rate from January 1, 1984 through January 1, 1988 and will be paid quarterly.

Series 1981
Finance construction at the Mercy Hospital and Medical Center. Notes totaling \$4,000,000 were issued with quarterly principal payments to be made beginning September 1, 1983 through September 1, 1986. The notes bear interest at a rate equal to 65% of the prime commercial rate of the Continental Illinois National Bank and Trust Company of Chicago and will be paid quarterly.

4-1-81

9-1-86

(a)

4,000
-
4,000

4,000

-

Equipment Financing Notes:

Series 1976

12-1-76

(a)

-

-

-

Lease purchase of equipment for the Rush-Presbyterian-St. Luke's Medical Center. The Authority has authorized the Center to issue an aggregate amount of \$5,000,000 of revenue notes. Notes issued in denominations of \$5,000, or multiples thereof, maturing quarterly in varying amounts from March 14, 1977 thru December 14, 1981; interest rate is 70% of the sum of (i) the prime rate of the 1st National Bank of Chicago, plus (ii) one half of one percent; however, not to exceed 12% per annum.

\$ 362,221	\$ 319,229	<u>\$ 10,356</u>	<u>\$ 329,585</u>	<u>\$ 70,587</u>
		(net)		

Total Revenue Notes
Equipment Financing Notes:

-

-

-

2,013

-

-

(a)

-

-

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

<u>BOND ISSUE</u>	<u>DATE ISSUED</u>	<u>MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)</u>							
Series 1977	11-18-77	11-15-82	\$ 500	\$ 259	\$ (103)	\$ 156	\$ 6
Lease purchase of equipment for the Hennrotin Hospital in Chicago, Illinois. Note issued for \$500,000 maturing monthly in varying amounts from December, 1977 to November, 1982; the interest rate is 5 1/4% and is payable monthly.							
Series 1979	4-12-79	1-30-84	800	632	(168)	463	49
Lease purchase of equipment for the Norwegian-American Hospital. Notes issued in denominations of \$5,000, maturing quarterly from July 30, 1979 thru January 30, 1984; the notes bear a 7% interest rate and are payable quarterly.							
Series 1979	7-9-79	6-1-86	925	835	(90)	745	191
Acquisition of equipment for Mercy Hospital. Notes issued in denominations of \$5,000 maturing annually from June 1, 1980 thru June 1, 1986; coupons bear a 6-3/4% interest rate and are payable semi-annually.							
Total Equipment Financing Notes			\$ 3,485	\$ 2,309	\$ (565)	\$ 1,740	\$ 246
TOTAL ILLINOIS HEALTH FACILITIES			\$ 1,495,331	\$ 1,244,435	\$ 134,282 (net)	\$ 1,378,715	\$ 1,136,244

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

<u>BOND ISSUE</u>	<u>DATE ISSUED</u>	<u>DATE MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>ILLINOIS INDUSTRIAL DEVELOPMENT AUTHORITY (Cont'd.)</u>							
Series 1980-C	10-14-80	1-1-91	\$ 500	\$ -	\$ 500	\$ 500	\$ (a)
Finance the costs of the Coal Age Service Corporation Project. Bonds issued in principal amount of \$500,000, maturing annually from January 1, 1982 through January 1, 1991. The coupons bear interest at a rate equal to 58% of the prime provided the prime rate exceeds 8½% per annum and are payable quarterly.							
Series 1980-D	12-23-80	1-1-06	2,100	-	2,100	2,100	1,860
Finance the costs of the Rogers Park Press Project. Two bonds were issued in total principal amount of \$2,100,000. The \$1,500,000 Series A bonds mature quarterly from April 1, 1982 through January 1, 2006. The \$600,000 Series B bonds mature quarterly from April 1, 1982 through January 1, 1989; coupons for both bonds bear an interest rate of 8½% and are payable quarterly.							
Series 1981-A	3-2-81	3-1-01	950	-	950	950	(a)
Finance the costs of the Zipatone, Inc. Project. Bonds issued in principal amount of \$950,000, maturing semi-annually from September 1, 1981 through March 1, 2001; coupons bear interest at the rate of 73% of the prime rate and are payable quarterly.							

Series 1981-B	4-21-81	12-1-92	616	-	601	601
Finance the costs of the LaSalle Manufacturing and Machine Company Project. Bonds issued in principal amount \$616,000, maturing quarterly from March 1, 1981 through December 1, 1992; coupons bear a 9% interest rate and are payable quarterly.					(net)	
			\$ <u>7,666</u>	\$ <u>1,758</u>	\$ <u>5,626</u>	\$ <u>3,460</u>

ILLINOIS HOUSING DEVELOPMENT AUTHORITY

(includes mortgage finance notes bonds)

Series 1972-A	6-1-72	7-1-15	\$ 54,965	\$ 52,585	\$ (540)	\$ 52,045
Providing mortgage loans to non-profit corporations and limited profit entities for the construction and operation of low and moderate family income housing facilities on a rental or cooperative basis. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1973 thru July 1, 2015; coupons bear interest rates from 5% to 6½% and are payable semi-annually.						

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

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BOND ISSUE	DATE ISSUED	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
<u>ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Con't)</u>							
Series 1974-B	12-1-74	2-1-87	\$ 45,020	\$ 36,920	\$ (4,200)	\$ 32,720	\$ 8,450
Providing funds for mortgage loans either by the Authority or through lending institutions. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from February 1, 1976 thru February 1, 1987; coupons bear interest rates from 5-7/10% to 6-9/10% and are payable semi-annually.							
Series 1975-A	2-1-75	7-1-16	31,855	31,335	(180)	31,155	59,233
Providing funds for mortgage loans either by the Authority or through lending institutions. Bonds issued in denominations of \$5,000, maturing in varying amounts from July 1, 1976 thru July 1, 2016; coupons bear interest rates from 6-15/100% to 8% and are payable semi-annually.							
Series 1975-B	4-1-75	7-1-17	25,260	24,930	(145)	24,785	48,820
Providing mortgage loans to non-profit corporations and limited profit entities for the construction, requisitions for improvement of low and moderate income individuals and families dwellings on a rental, cooperative condominium or home ownership basis. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1977 thru July 1, 2017; coupons bear interest rates from 4-3/4% to 7-3/4% and are payable semi-annually.							

Series 1976-A	Providing mortgage loans to non-profit corporations and limited profit entities for acquisition, construction or improvement of low and moderate income individuals and families dwellings on a rental, cooperative, condominium, or home ownership basis. Bonds issued in denominations of \$5,000, or multiples of \$5,000, maturing annually in varying amounts from 6½% to 8% and are payable semi-annually.	2-1-76	7-1-16	31,170	30,735	(170)	30,565	59,202
Series 1976-B	Providing mortgage loans to non-profit corporations and limited profit entities for acquisition, construction or improvement of low and moderate income individuals and families dwellings on a rental, cooperative, condominium, or home ownership basis. Bonds issued in denominations of \$5,000 or multiples of \$5,000, maturing annually in varying amounts from July 1, 1978 thru July 1, 2018; coupons bear interest rates from 6% to 7-3/8% and are payable semi-annually.	4-1-76	7-1-18	32,480	32,260	(175)	32,085	61,817
Series 1976-C	Providing mortgage loans to non-profit corporations and limited profit entities for acquisition, construction or improvement of low and moderate income individuals and families dwellings on a rental, cooperative, condominium, or home ownership basis. Bonds issued in denominations of \$5,000 or multiples of \$5,000, maturing annually in varying amounts from July 1, 1978 thru July 1, 2018; coupons bear interest rates from 5% to 7-4/10% and are payable semi-annually.	7-1-76	7-1-18	11,735	11,655	(65)	11,590	22,592

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

<u>BOND ISSUE</u>	<u>ISSUED</u>	<u>DATE</u>	<u>MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>PRINCIPAL</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
					<u>OUTSTANDING</u>	<u>BEGINNING FY</u>	<u>(REDEEMED)</u>	<u>JUNE 30, 1981</u>	
<u>ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Con't)</u>									
Series 1976-D	9-1-76	12-1-16	\$ 7,630	\$ 7,500	\$ (50)	\$ 7,450	\$ 12,297		
Providing mortgage loans to non-profit corporations and limited profit entities for acquisition, construction or improvement of low and moderate income individuals and families dwellings on a rental, cooperative, condominium, or home ownership basis. Bonds issued in denominations of \$5,000 or multiples of \$5,000, maturing annually in varying amounts from December 1, 1977 thru December 1, 2016; coupons bear interest rates of 6-3/4% and are payable semi-annually.									
Series 1976-E	12-1-76	7-1-19	16,595	16,595	(105)	16,490	30,921		
Providing mortgage loans to non-profit corporations and limited profit entities for acquisitions, construction or improvements of low and moderate income individuals and families dwellings on a rental, cooperative, condominium or home ownership basis. Bonds issued in denominations of \$5,000 or multiples of \$5,000, maturing annually in varying amounts from July 1, 1980 thru July 1, 2019; coupons bear interest rates from 4-1/4% to 7% and are payable semi-annually.									

Series 1977-A	Providing mortgage loans to non-profit corporations and limited profit entities for acquisition, construction or improvement of low and moderate income individuals and families dwellings on a rental, cooperative, condominium or home ownership basis. Bonds issued in denominations of \$5,000 or multiples of \$5,000, maturing annually in varying amounts from July 1, 1979 thru July 1, 2018; coupons bear interest rates from 3-6/10% to 6-5/8% and are payable semi-annually.	3-1-77	7-1-18	32,155	31,930	(235)	31,695	53,584
Series 1978-A	Provide permanent financing for mortgage loans made by the Authority. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually in varying amounts from July 1, 1980 thru July 1, 2016; coupons bear interest rates from 5-9/10% to 7-3/4% and are payable semi-annually.	5-1-78	7-1-16	51,100	51,100	(340)	50,760	81,587
Series 1978-B	Provide permanent financing for mortgage loans made by the Authority. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually in varying amounts from July 1, 1980 thru July 1, 2019; coupons bear interest rates from 5-4/10% to 7-6/10% and are payable semi-annually.	12-1-78	7-1-19	53,910	53,910	(285)	53,625	108,360
Series 1979-A	Provide permanent financing for mortgage loans made by the Authority. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually in varying amounts from July 1, 1980 thru July 1, 2021; coupons bear interest rates of 5-2/10% to 7-1/8% and are payable semi-annually.	5-1-79	7-1-21	49,040	49,040	(185)	48,855	92,785

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Con't)	BOND ISSUE	DATE ISSUED	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
Series 1979-B	11-1-79	7-1-23	\$ 67,860	\$ 67,860	\$ -	\$ 67,860	\$ 157,184	
Construction and permanent financing for mortgage loans made by the Authority. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from July 1, 1981 thru July 1, 2023; coupons bear interest rates from 6% to 8 4/10% and are payable semi-annually.								
Series 1980-A	8-1-80	7-1-23	44,765	-	44,765	44,765	44,765	126,234
Provide permanent financing for mortgage loans made by the Authority. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually from July 1, 1982 through July 1, 2025; coupons bear interest rate from 6 1/10% to 9 7/8% and are payable semi-annually.								
Series 1981-A	1-1-81	7-1-23	74,865	-	74,865	74,865	74,865	212,784
Provide permanent financing for construction of housing developments. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually from July 1, 1982 through July 1, 2025; coupons bear interest rates from 7% to 10 8/10% and are payable semi-annually.								
				\$ 630,405	\$ 498,355	\$ 112,955	\$ 611,310	\$ 1,197,848

ILLINOIS ENVIRONMENTAL FACILITIES
FINANCING AUTHORITY

Series 1973-A	10-1-73	10-1-98	\$ 6,540	\$ 6,540	\$ -	\$ 6,540	\$ 6,002
Acquisition and construction of pollution control facilities for the East Alton plant of Olin Corporation. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from October 1, 1989 thru October 1, 1998; coupons bear a 6% interest rate and are payable semi-annually.							
Series 1974-A	4-1-74	4-1-94	2,500	2,500	-	2,500	1,715
Acquisition, construction and installation of air pollution control facilities for the Illinois Cement Company in LaSalle, Illinois. Bonds issued in denominations of \$5,000 and multiples thereof, maturing in varying amounts from April 1, 1984 thru April 1, 1994; coupons bear interest rates from 6½% to 7¾% and are payable semi-annually.							
Series 1974-B	5-1-74	5-1-94	8,500	8,500	-	8,500	10,784
Acquisition and construction of air and water pollution control facilities for Illinois Power Company. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from May 1, 1985 thru May 1, 2004; coupons bear a 6-6/10% interest rate and are payable semi-annually.							
Series 1974-C	7-1-74	7-1-99	9,505	9,505	-	9,505	9,158
Acquisition of real property and certain pollution control equipment for Illinois Central Gulf Railroad Company. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from May 1, 1985 thru May 1, 1999; coupons bear an 8-3/4% interest rate and are payable semi-annually.							

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

EXHIBIT VI

<u>BOND ISSUE</u>	<u>DATE ISSUED</u>	<u>MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>ILLINOIS ENVIRONMENTAL FACILITIES FINANCING AUTHORITY (Con't)</u>							
Series 1974-D							
Acquisition and construction of water pollution control facilities for Commonwealth Edison Company.							
Bonds issued in denominations of \$5,000 and multiples thereof, maturing in varying amounts from July 1, 1986 thru July 1, 2004; coupons bear interest rates from 5-8/10% to 6-5/8% and are payable semi-annually.	7-1-74	7-1-04	\$ 35,000	\$ 35,000	\$ -	\$ 35,000	\$ 41,231
Series 1974-E							
Acquisition and construction of solid waste pollution control facilities for Aglonet Chicago, Inc.							
Bonds issued in denominations of \$1,000 and multiples thereof, maturing semi-annually in varying amounts from July 1, 1976 thru January 1, 1986; coupons bear a 5-7/20% interest rate and are payable semi-annually.	8-1-74	1-1-86	\$ 5,600	\$ 3,708	(539)	\$ 3,169	\$ 485
Series 1974-F							
Acquisition and construction of air pollution control facilities for Incinerator, Inc.							
Bonds issued in denominations of \$25,000 and multiples thereof, maturing quarterly in the amount of \$25,000 from December 15, 1974 thru September 15, 1984; coupons bear a 7% interest rate and are payable quarterly.	9-15-74	9-15-84	\$ 1,000	\$ 425	(100)	\$ 325	\$ 40

Series 1975-A	2-1-75	2-1-00	10,000	9,700	(3,925)	5,775	6,236
Acquisition, construction and installation of pollution control facilities for Allied Chemical Corp. Bonds issued in denominations of \$5,000 and multiples thereof, maturing in varying amounts from February 1, 1980 thru February 1, 2000; coupons bear interest rates from 5-8/10% to 7-3/8% and are payable semi-annually.							
Series 1975-B	4-1-75	4-1-81	57	12	(12)		
Acquisition, construction and installation of air pollution control facilities for Igoe Industries, Inc. located in Elk Grove Village, Illinois. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from April 1, 1976 thru April 1, 1981; registered bonds without coupons bear a 6½% interest rate which is payable semi-annually.							
Series 1975-C	4-1-75	4-1-82	285	1,000	(143)	142	10
Construction of air pollution control facilities for the Dundee Cement Company located in Lemont, Illinois. Bonds issued in denominations of \$5,000 or any integral multiple of \$1,000 in excess of \$5,000, maturing annually in varying amounts from April 1, 1976 thru April 1, 1982; registered bonds without coupons bear a 7% interest rate which is payable semi-annually.							
Series 1975-D	8-1-75	8-1-00	45,000	45,000	-	45,000	47,876
Acquisition, construction and installation of air pollution control equipment for Republic Steel Corp. (Chicago District Plant) located in Cook County, Illinois. Bonds issued in denominations of \$5,000 and multiples thereof, \$10,000,000 maturing in total August 1, 1985 and the remainder maturing in							

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

EXHIBIT VI

<u>BOND ISSUE</u>	<u>DATE ISSUED</u>	<u>MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>ILLINOIS ENVIRONMENTAL FACILITIES</u>							
<u>FINANCING AUTHORITY</u> (Con't)							
Series 1975-D (Con't)							
varying amounts from August 1, 1990 thru August 1, 2000; coupons on the \$10,000,000 bear a 6-3/4% interest rate and coupons on the remainder bear a 8-1/4% interest rate and are payable semi-annually.							
Series 1975-E	10-1-75	10-1-00	\$ 9,300	\$ 9,300	\$ -	\$ 9,300	\$ 11,951
Acquisition, construction and installation of air and water pollution control equipment for CPC International, Inc. located in Pekin and Argo, Illinois. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from October 1, 1990 thru October 1, 2000; coupons bear a 7 1/2% interest rate and are payable semi-annually.							
Series 1975-F	11-1-75	11-1-00	22,100	22,100	-	22,100	29,074
Acquisition, construction and installation of pollution control equipment for Union Oil Company of California's plant located in Romeoville, Illinois. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from November 1, 1991 thru November 1, 2000; coupons bear a 7 1/2% interest rate and are payable semi-annually.							

Series 1976-A	8-1-76	8-1-86	5,225	4,715	(545)	4,170	899
Acquisition and construction of air pollution control facilities for the Wisconsin Steel Division of International Harvester Corporation located in Chicago, Illinois. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from August 1, 1979 thru August 1, 1986; coupons bear an interest rate of 6-3/4% and are payable semi-annually.							
Series 1976-B	10-1-76	10-1-01	3,900	3,900	-	3,900	3,826
Acquisition and construction of pollution control facilities for the Great Lakes Carbon Corporation at the Calumet plant located in Chicago, Illinois. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from October 1, 1987 thru October 1, 2001; coupons bear an interest rate of 7-1/8% and are payable semi-annually.							
Series 1976-C	11-15-76	11-15-06	9,000	9,000	-	9,000	12,280
To finance water pollution control facilities at the Wood River Refinery in Madison County, Illinois for the Amoco Oil Company. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from November 15, 1992 thru November 15, 2006; coupons bear an interest rate of 5-7/8% and are payable semi-annually.							
Series 1976-D	12-16-76	12-1-86	2,350	2,350	-	2,350	737
Finance pollution control facilities at U.S. Street Plant located in Chicago, Illinois. Bonds issued in a total amount of \$2,350,000 maturing in total on December 1, 1986; a registered bond without coupons bearing an interest rate of 5-7/10% which is payable semi-annually.							

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

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BOND ISSUE <u>ILLINOIS ENVIRONMENTAL FACILITIES FINANCING AUTHORITY</u> (Cont.)	DATE <u>ISSUED</u>	Maturity	AMOUNT OF <u>ORIGINAL ISSUE</u>	PRINCIPAL OR <u>OUTSTANDING BEGINNING FY</u>		<u>OUTSTANDING JUNE 30, 1981</u>	FUTURE INTEREST PAYMENTS
				<u>OUTSTANDING</u>	<u>ISSUED OR (REDEEMED)</u>		
Series 1977-A	2-1-77	2-1-97	\$ 9,500	\$ 9,500	\$ -	\$ 9,500	\$ 7,121
Finance solid waste facilities and equipment for Browning Ferris Industries in the counties of Cook, DuPage, Kane, Lake, McHenry, Peoria, Tazewell, Will, and Winnebago. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from February 1, 1982 thru February 1, 1997; coupons bear interest rates from 5½% to 7% and are payable semi-annually.							
Series 1977-B	5-1-77	5-1-07	18,700	18,700	-	18,700	27,522
To provide funds for the acquisition, construction, and installation of air pollution control facilities for the Illinois Power Company at the Havana Unit No. 6 in Mason County, Illinois. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from May 1, 1998 thru May 1, 2006; coupons bear an interest rate of 6% and are payable semi-annually.							
Series 1977-C	5-15-77	5-15-07	50,000	50,000	-	50,000	71,969
To provide funds for the acquisition, construction and installation of water pollution control facilities for the Commonwealth Edison Company at the Calumet, Crawford, Fisk, Kincaid, Ridgeland, Quad-Cities, Dresden, and Zion generating stations. Bonds issued in denominations of \$5,000							

Series 1977-C (Con't) and multiples thereof, maturing annually in varying amounts from May 15, 1998 thru May 15, 2007; coupons bear an interest rate of 5-7/8% and are payable semi-annually.							
Series 1977-D Construction and installation of air and water pollution control equipment for CPC International, Inc. located in Peking and Argo, Illinois. The \$6,250,000 Series 1977 bonds were issued on a parity with the Authority's outstanding \$9,300,000 Series 1975 bonds. Bonds issued in denominations of \$5,000 or multiples thereof, ma- turing annually in varying amounts from September 1, 2002 thru Sep- tember 1, 2007; coupons bear an interest rate of 5-5/8% and are payable semi-annually.	9-1-77	9-1-07	6,250	6,250	-	6,250	8,838
Series 1977-E Finance a portion of the cost of certain pollution control facilities for Central Illinois Public Service Company in connection with the Newton generating station located in Jasper County, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing in full on October 1, 2007; coupons bear an interest rate of 5-85/100% and are payable semi- annually.	10-1-77	10-1-07	60,000	60,000	-	60,000	93,015
Series 1977-F Finance various systems and facilities for the control of water pollution of the Illinois Central Gulf Railroad Company's property within the State of Illinois. Bonds issued in denomina- tions of \$5,000 or multiples thereof, maturing in total October 1, 2002; coupons bear an interest rate of 6-1/8%	10-1-77	10-1-02	4,120	4,120	-	4,120	5,758

Series 1978-C	7-1-78	7-1-98	1,810	1,770	(115)	1,033
Finance the cost of acquisition, construction, and installation of pollution control facilities for Surftec Enterprises, Inc., Nauvoo Milk Products, Inc., K.A. Steel Chemicals, Inc., and Peoria Disposal Company. Bonds issued in denominations of \$5,000, maturing in varying amounts from July 1, 1979 thru July 1, 1998; coupons bear interest rates from 4½% to 6% and are payable semi-annually.						
Series 1978-D	7-31-78	7-1-98	4,300	4,085	(450)	3,655
Provide funds for the construction of air pollution control equipment for the Marblehead Lime Company Project. Bonds issued in denominations of \$5,000, maturing annually from July 1, 1979 thru July 1, 1998; coupons bear an interest rate of 6-5/8% and are payable semi-annually.						
Series 1978-E	7-31-78	7-1-98	1,000	950	(100)	850
Provide funds for environmental improvement for the Marblehead Lime Company Project. Bonds issued in denominations of \$5,000, maturing annually from July 1, 1979 thru July 1, 1998; coupons bear an interest rate of 6-5/8% and are payable semi-annually.						
Series 1978-F1	7-1-78	7-1-98	7,000	7,000	-	1,733
Finance pollution control facilities at the South Works of the United States Steel Corporation. Bonds issued in denominations of \$5,000, maturing in total July 1, 1985; coupons bear an interest rate of 5½% and are payable semi-annually.						

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE ISSUED	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
<u>ILLINOIS ENVIRONMENTAL FACILITIES</u>							
<u>FINANCING AUTHORITY (Con't)</u>							
Series 1978-F2	7-1-78	7-1-88	\$ 7,000	\$ 7,000	\$ -	\$ 7,000	\$ 3,084
Finance pollution control facilities at the South Works of the United States Steel Corporation. Bonds issued in denominations of \$5,000, maturing in total July 1, 1988; coupons bear an interest rate of 5-7/8% and are payable semi-annually.							
Series 1979-A	3-1-79	3-1-04	17,500	17,500	-	17,500	27,672
Provide funds to finance pollution control facilities for the Olin Corporation Project. Bonds issued in denominations of \$5,000, maturing in total March 1, 2004; coupons bear an interest rate of 6-7/8% and are payable semi-annually.							
Series 1979-B	4-1-79	4-1-05	17,500	17,500	-	17,500	28,560
Provide funds to finance pollution control facilities for the Central Illinois Public Service Company Project. Bonds issued in denominations of \$5,000, maturing in total April 5, 2005; coupons bear an interest rate of 6-8/10% and are payable semi-annually.							
Series 1979-C	4-1-79	4-1-09	17,500	17,500	-	17,500	33,688
Provide funds to finance pollution control facilities for the Central Illinois Public Service Company Project. Bonds issued in denominations of \$5,000, maturing in total April 1, 2009; coupons bear							

Series 1979-C (Con't) an interest rate of 6-7/8% and are payable semi-annually.							
Series 1979-D	8-1-79	8-1-09	36,000	36,000	-	36,000	61,230
Provide funds to finance pollution control facilities for the Central Illinois Public Service Company project. Bonds issued in denominations of \$5,000, maturing annually from August 1, 2004 thru August 1, 2009; coupons bear interest rates from 6-5/8% to 6-3/4% and are payable semi-annually.							
Series 1979-E	10-1-79	10-1-09	14,000	14,000	-	14,000	25,172
Provide funds to finance pollution control facilities for the Republic Steel Project. Bonds issued in denominations of \$5,000, maturing annually from October 1, 1995 thru October 1, 2009; coupons bear interest rates from 7-1/4% to 7-4/10% and are payable semi-annually.							
Series 1979-F	11-1-79	11-1-09	50,000	50,000	-	50,000	114,286
Provide funds to finance pollution control facilities for the Commonwealth Edison Company Project. Bonds issued in denominations of \$5,000, maturing annually from November 1, 2004 thru November 1, 2009; coupons bear interest rates from 8-3/8% to 8-1/2% and are payable semi-annually.							
Series 1979-G		12-1-79		1,000	-	1,000	2,209
Provide funds for the purpose of financing pollution control facilities at the printing plant of R.R. Donnelley & Sons Company in Coles County, Illinois. Bonds issued in denominations of \$5,000, maturing in total December 1, 2009; coupons bear a 7-3/4% interest rate and are payable semi-annually.							

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
<u>ILLINOIS ENVIRONMENTAL FACILITIES FINANCING AUTHORITY (Con't)</u>								
Series 1980-A								
Provide funds to finance pollution control facilities for the Iowa-Illinois Gas and Electric Company.	1-15-80	1-15-10	\$ 4,200	\$ 4,200	\$ -	\$ 4,200	\$ 9,533	
Bonds issued in denominations of \$5,000, maturing annually from January 15, 2006 thru January 15, 2010; coupons bear a 7-3/4% interest rate and are payable semi-annually.								
Series 1980-B								
Provide funding for the purchase of solid waste disposal facilities for Browning-Ferris Industries. Bonds issued in denominations of \$5,000, maturing at varying times and amounts until April 1, 1995; coupons bear interest rates from 10% to 11-1/4% and are payable semi-annually.	4-1-80	4-1-95	10,000	10,000	-	10,000	9,865	
Series 1980-C								
Acquisition, construction and installation of pollution control facilities for each of eight small business enterprises within the State of Illinois.		4-1-80						
Bonds issued in denominations of \$5,000, maturing in varying amounts from April 1, 1983 thru April 1, 2000; coupons bear interest rates from 7% to 7-3/4% and are payable semi-annually.								
Series 1980-D								
Provide funds to finance pollution control facilities for the Central Illinois Public Service Company Project.								
Bonds issued in denominations of \$5,000, maturing at varying times and amounts until May 1, 2010; coupons bear interest rates from 9% to 9-1/4% and are payable semi-annually.	5-1-80	5-1-10	20,000	20,000	-	20,000	20,000	43,831

Series 1980-E	5-1-00	1,425	(30)	1,395	1,384
Acquisition, construction and installation of pollution control facilities for each of three small business enterprises within the State of Illinois.					
Bonds issued in denominations of \$5,000, maturing annually from May 1, 1981, through May 1, 2000; coupons bear interest rates from 7-35/100% to 8-1/10% and are payable semi-annually.					
Series 1980	6-1-80	6-30-82	25,401	18,222	25,401 (a)
Provide funds to finance pollution control facilities for the Central Illinois Public Service Company. Three separate notes were issued with an interest rate of 60% of average discount rate at which 180 day Treasury Bills are sold each week. Interest will be paid monthly with the entire \$25,401,000 to be paid June 30, 1982.					
Series 1980-F	7-1-80	7-1-95	5,000	-	4,790 (net) 2,834
Acquisition, construction and installation of pollution control facilities for the Clayton Chemical Company. Bonds issued in denomination of \$5,000, maturing annually in varying amounts from July 1, 1981, through July 1, 1995; coupons bear interest from 5 $\frac{1}{4}$ % to 7% and are payable semi annually.					
Series 1980	8-1-80	3-31-83	4,600	-	4,600 (a)
Construct and install pollution control facilities for the Olin Corporation.					
Bonds issued in denominations of \$5,000, maturing in total March 31, 1983;					
coupons bear interest at a fluctuating rate equal to 62% of the prime lending rate and are payable quarterly.					

**STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)**

EXHIBIT VI

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STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
<u>ILLINOIS STATE TOLL HIGHWAY AUTHORITY</u>							
Series 1955 Construction of Toll Highways. Bonds issued in denominations of \$1,000, \$5,000, \$10,000 and multiples of \$10,000. Redeemable prior to maturity as a whole at any time on or after January 1, 1965, from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1961, through the use of revenues; coupons bear a 3-3/4% interest rate and are payable semi-annually.		1-1-55	\$ 415,000	\$ 130,063	\$ (12,166)	\$ 117,897	\$ 18,820
<u>ILLINOIS STATE TOLL HIGHWAY AUTHORITY</u>							
Series 1958 Construction of Toll Highways. Bonds issued in denominations of \$1,000, \$5,000, \$10,000 and multiples of \$10,000. Redeemable prior to maturity as a whole at any time on or after January 1, 1978, from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1961, through the use of revenues; coupons bear a 4-3/4% interest rate and are payable semi-annually.		1-1-58	\$ 64,000	\$ 57,823	(100)	\$ 57,723	\$ 39,648
Series 1960 Construction of Toll Highways. Bonds issued in denominations of \$1,000, \$5,000, \$10,000 and multiples of \$10,000. Redeemable prior to maturity at any time on or after January 1, 1978, from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1961, through the use of revenues;		4-1-66	\$ 14,250	\$ 8,872	(50)	\$ 8,822	\$ 5,550

Series 1966 (Con't) on any interest payment date on or after January 1, 1967, through the use of revenues; coupons bear a 4% interest rate and are payable semi-annually.

Series 1970	Construction of Toll Highways	12-1-70	1-1-10	135,000	126,950	(1,450)	125,520	116,357
	Bonds issued in denominations of \$1,000, \$5,000, \$10,000 and multiples of \$10,000. Redeemable prior to maturity as a whole at any time on or after January 1, 1986, from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1975, through the use of revenues; coupons bear a 6-3/4% interest rate and are payable semi-annually.							
				\$ 628,250	\$ 323,708	\$ (13,746)	\$ 309,962	\$ 180,375

ILLINOIS DEPARTMENT OF TRANSPORTATION

Springfield Airport Authority -								
Series 1978	Lease payments in support of constructing an office building, airplane hangars, fuel tanks, pumps and other necessary appurtenances all situated on Capital Airport in Sangamon County, Illinois. Bonds totaling \$2,725,000 were issued by the Authority in denominations of \$5,000, maturing annually in varying amounts from April 1, 1981 to April 1, 2003; interest rates vary from 5-2/10% to 6-3/4% and are payable semi-annually.	5-12-78	4-1-03	\$ 2,725	\$ 2,725	\$ -	\$ 2,725	\$ 2,492

STATE SCHOLARSHIP COMMISSION

Illinois Designated Account Purchase Program -								
Series 1978-A	For the purpose of establishing a secondary market for certain student loans guaranteed by the Commission and	3-1-78	3-1-90	\$ 25,880	\$ 25,880	\$ (2,035)	\$ 23,845	\$ 6,314

Series 1978-A (Con't)

to pay reasonable and essential operating costs of the program.

Bonds issued in denominations of \$5,000, maturing annually in varying amounts from March 1,

Series 1980-B Provide monies to purchase student loan notes that have been guaranteed by the U.S. Higher Education Act. Bonds issued in denominations of \$5,000, maturing annually from March 1, 1982, through March 1, 1992; coupons bear interest from 6 3/4% to 8-8/10% and are payable semi-annually.

Series 1980-B 10-1-80 3-1-92 25,000 - 25,000 25,000 11,050

\$ 50,880 \$ 25,880 \$ 22,965 \$ 48,845 \$ 17,364

BOARD OF GOVERNORSCHICAGO STATE UNIVERSITY

Series 1971 Acquisition of a Student Union Building. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from December 1, 1973 thru December 1, 2011; coupons bear interest rates from 6-1/10% to 7% and are payable semi-annually.

\$ 2,400 \$ 2,400 \$ 2,275 \$ (25) \$ 2,250 \$ 2,777

\$ 2,400 \$ 2,775 \$ (25) \$ 2,250 \$ 2,777

\$ 25,000 \$ 25,000 \$ 22,965 \$ 48,845 \$ 17,364

EASTERN ILLINOIS UNIVERSITYRevenue Bonds Secured by Agreements:

Series 1978-A Provide funds to advance refund the \$25,251,000 outstanding revenue bonds of the University. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1979 thru April 1, 2006; coupons bear interest rates from 7% to 7 1/2% and are payable semi-annually.

\$ 18,330 \$ 17,885 \$ (250) \$ 17,635 \$ 21,353

\$ 18,330 \$ 17,885 \$ (250) \$ 17,635 \$ 21,353

EXHIBIT VI

SUMMARY OF PAYMENT MODELS ISSUED BY AGENCY
AS OF JUNE 30, 1981
(\$ IN MILLIONS)

WORD ISSUE	DATE ISSUED	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
BOARD OF GOVERNORS (Con't)							
EASTERN ILLINOIS UNIVERSITY (Con't)							
Revenue Bonds Secured by Trust Fund for Future Advance Redemption:							
Series 1957 Construction of Married Student Apartments. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1960 thru October 1, 1997; coupons bear a 2 7/8% interest rate and are payable semi-annually.	10-1-57	10-1-87	\$ 500	\$ 296	\$ (13)	\$ 283	\$ 73
Series 1962 Construction of Thomas Residence Hall. Bonds issued in denominations of \$1,000 and \$5,000, maturing annually in varying amount from April 1, 1965 thru April 1, 2002; coupons bear interest rates from 3 1/2% to 5% and are payable semi-annually.	4-1-62	4-1-02	\$ 2,250	\$ 1,685	(50)	\$ 1,635	769
Series 1963 Construction of Andrews Residence Hall. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1965 thru October 1, 2002; coupons bear interest rates from 3 1/2% to 5%	4-1-63	10-1-02	\$ 400	\$ 1,810	(50)	\$ 1,760	773

Series 1963-A	10-1-63	10-1-02	4,700	3,505	(100)	3,405	1,631
Construction of University Union, Physical Education Building and Residence Hall Food Service.							
Bonds issued in denominations of \$5,000, maturing annually in vary- ing amounts from October 1, 1964 thru October 1, 2002; coupons bear interest rates from 3½% to 4% and are payable semi-annually.							
Series 1965	4-1-65	10-1-04	3,675	2,930	(75)	2,855	1,406
Construction of Taylor Residence Hall and Married Student Apart- ments. Bonds issued in denomina- tions of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 2004; coupons bear interest rates from 3½% to 5%							
and are payable semi-annually.							
Series 1966	4-1-66	10-1-05	5,750	4,715	(105)	4,610	2,995
Construction of Lawson Residence Hall and Stevenson Tower. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1968 thru October 1, 2005; coupons bear interest rates from 4-4/10% to 5% and are payable semi-annually.							
Series 1967		7-1-67	7-1-07	700	615	(10)	605
Construction of Married Student Apartments. Bonds issued in de- nominations of \$5,000, maturing annually in varying amounts from July 1, 1969 thru July 1, 2007; coupons bear a 5% interest rate and are payable semi-annually.							
Series 1969	4-1-69	8-1-94	6,200	4,795	(205)	4,590	2,186
Construction of Women's Residence Halls, East Complex No. 1 and Stadium and Rehabilitation of Track and Field. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from							

**SUMMARY OF ILLINOIS STATE OF REVENUE BOND ISSUES BY AGENCY AS OF JUNE 30, 1981
(IN THOUSANDS \$)**

EXHIBIT VI

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BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	TOTAL INTEREST PAYMENTS
BOARD OF GOVERNORS (Con't)								
EASTERN ILLINOIS UNIVERSITY (Con't)								
Series 1969 (Con't)								
August 1, 1971 thru August 1, 1994; coupons bear a 6% interest rate and are payable semi-annually.		11-1-71	8-1-11	\$ 4,200	\$ 3,900	\$ (50)	\$ 3,850	\$ 4,635
Series 1971 Construction of University Union addition. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1974 thru August 1, 2006; coupons bear interest rates from 5 1/2% to 7 1/4% and are payable semi-annually.								
				\$ 30,375	\$ 24,251	\$ (658)	\$ 23,593	\$ 14,951
				\$ 48,705	\$ 42,136	\$ (908)	\$ 41,228	\$ 36,301
TOTAL EASTERN ILLINOIS UNIVERSITY								
NORTHEASTERN ILLINOIS UNIVERSITY								
Series 1973 Construction of Student Union Building. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1975 thru July 1, 2013; coupons bear a 6% interest rate and are payable semi-annually.		7-1-73	7-1-13	\$ 3,075	\$ 2,930	\$ (30)	\$ 2,900	\$ 3,781
				\$ 3,075	\$ 2,930	\$ (30)	\$ 2,900	\$ 3,781

WESTERN ILLINOIS UNIVERSITY

Revenue Bonds Secured by
Agreements:

Series 1978-A	8-1-78	4-1-09	\$ 34,370	\$ 33,725	\$ (360)	\$ 33,365	\$ 46,565
Provide funds to advance refund 47,975,000 outstanding revenue bonds of the University. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1979 thru April 1, 2009; coupons bear interest rates from 7½% to 7¾% and are payable semi-annually.							
			\$ 34,370	\$ 33,725	\$ (360)	\$ 33,365	\$ 46,565
<u>Revenue Bonds Secured by Trust Fund for Future Advance Redemption:</u>							
Series 1954	4-1-54	4-1-89	\$ 550	\$ 195	\$ (20)	\$ 175	\$ 24
Construction of residence hall and improvements to Caroline Grote Hall. Bonds issued in denominations of \$1,000, maturing annually in vary- ing amounts from April 1, 1957 thru April 1, 1989; coupons bear interest rates from 2-3/4% to 3-3/4% and are payable semi-annually.							
			\$ 550	\$ 195	\$ (20)	\$ 175	\$ 24
Series 1956	7-1-56	4-1-96	1,150	675	(30)	645	205
Construction of a combined Student Resident Hall and Student Center Building. Bonds issued in denomina- tions of \$1,000, maturing annually in varying amounts from April 1, 1959 thru April 1, 1996; coupons bear interest rates from 3-5/8% to 5% and are payable semi-annually.							
			\$ 1,150	\$ 675	(\$30)	\$ 645	205

Series 1964	4-1-64	4-1-04	2,900	2,240	(60)	2,180
Construction of Olson Hall and remodeling of Corbin Hall. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1966 thru April 1, 2004; coupons bear interest rates from 3½% to 5% and are payable semi-annually.						1,156
Series 1965	4-1-65	10-1-04	6,400	5,100	(125)	4,975
Construction of residence halls, apartment units and remodeling of Lincoln-Washington Tower. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 2004; coupons bear interest rates from 2¾ to 5% and are payable semi-annually.						2,447
Series 1966	8-1-66	8-1-06	8,000	6,770	(135)	6,635
Construction of residence hall, commissary building, and remodeling of Olson Hall. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1968 thru August 1, 2006; coupons bear interest rates from 4⅓ to 5% and are payable semi-annually.						5,035
Series 1966-A	12-1-66	8-1-06	3,400	2,895	(55)	2,840
Construction of extensions to East and North of Union Building, and to enlarge facilities of existing building. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1968 thru August 1, 2006; coupons bear interest rates from 4-9/10% to 5% and are payable semi-annually.						2,203

STATE OF ILLINOIS
 SUMMARY OF REVENUE BOND ISSUES BY AGENCY
 AS OF JUNE 30, 1981
 (IN THOUSANDS \$)

EXHIBIT VI

<u>BOND ISSUE</u>	<u>ISSUED</u>	<u>DATE MATURED</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>BOARD OF GOVERNORS (Con't)</u>							
<u>WESTERN ILLINOIS UNIVERSITY (Con't)</u>							
Series 1967	7-1-67	7-1-07	\$ 6,300	\$ 5,485	\$ (95)	\$ 5,390	\$ 4,386
Construction of residence hall and remodeling Bayliss - Henninger Halls.							
Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1969 thru July 1, 2007; coupons bear a 5% interest rate and are payable semi-annually.							
Series 1968	8-1-68	8-1-08	8,000	7,050	(115)	6,935	6,157
Construction of Katherine Thompson Residence Hall. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1969 thru August 1, 2008; coupons bear interest rates from 4½ to 6% and are payable semi-annually.							
Series 1969	4-1-69	8-1-94	3,150	2,405	(105)	2,300	1,094
Construction of Lamoine Village Apartments. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1970 thru August 1, 1994; coupons bear a 6½ interest rate and are payable semi-annually.							

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

<u>BOND ISSUE</u>	<u>ISSUED</u>	<u>DATE MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>BOARD OF REGENTS (Con't)</u>							
<u>ILLINOIS STATE UNIVERSITY (Con't)</u>							
Series 1959	4-1-59	7-1-98	\$ 3,600	\$ 2,475	\$ (95)	\$ 2,380	\$ 1,009
Construction and remodeling of residence halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from July 1, 1963 thru July 1, 1998; coupons bear interest rates from 4-1/8% to 5% and are payable semi-annually.							
Series 1961	5-1-61	10-1-99	4,000	2,696	(90)	2,606	1,106
Construction and remodeling of residence halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 1999; coupons bear interest rates from 3-8/10% to 5% and are payable semi-annually.							
Series 1961-A	12-1-61	12-1-01	1,030	(30)	1,000	496	
Construction of physical education building and remodeling of other facilities. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from December 1, 1964 thru December 1, 2001; coupons bear interest rates from 3-1/2% to 4-2/10% and are payable semi-annually.							

Revenue Bonds Secured by Trust Fund
for Future Advance Redemption:

Series 1956	4-1-56	4-1-93	\$ 400	\$ 13	\$ (13)	\$ -	\$ -
Construction of physical education field house. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from April 1, 1959 thru April 1, 1993; coupons bear interest rates from 3½ to 3-3/4% and are payable semi-annually.							
Series 1957	10-1-57	10-1-97	4,000	2,377	(105)	2,272	661
Construction of two residence halls and central store buildings. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1960 thru October 1, 1997; coupons bear interest rates from 2-7/8% to 5% and are payable semi-annually.							
Series 1959	4-1-59	4-1-94	625	365	(20)	345	113
Construction of married student apartments. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from April 1, 1961 thru April 1, 1994; coupons bear interest rates from 4½ to 5% and are payable semi-annually.							
Series 1960	10-1-60	10-1-00	7,500	5,350	(170)	5,180	2,155
Construction of a residence hall complex and university center. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 2000; coupons bear interest rates from 3-1/8% to 5% and are payable semi-annually.							

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

<u>BOND ISSUE</u>	<u>DATE ISSUED</u>	<u>MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>BOARD OF REGENTS (Con't)</u>							
NORTHERN ILLINOIS UNIVERSITY (Con't)							
Series 1961	10-1-61	10-1-01	\$ 4,700	\$ 3,435	\$ (10)	\$ 3,425	\$ 1,607
Construction of an existing residence hall and remodeling of an existing residence hall. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1964 thru October 1, 2001; coupons bear interest rates from 4% to 5% and are payable semi-annually.							
Series 1964	2-1-64	10-1-03	8,500	6,370	(175)	6,195	3,075
Construction of a residence hall and stadium, and remodeling of existing residence hall. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1966 thru October 1, 2003; coupons bear interest rates from 3½% to 5% and are payable semi-annually.							
Series 1964-A	10-1-64	10-1-04	5,250	4,070	(105)	3,965	1,940
Construction of a residence hall complex. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 2004; coupons bear interest rates from 3% to 5% and are payable semi-annually.							

Series 1966	10-1-66	10-1-05	12,800	10,580	(230)	10,350
Construction of a residence hall complex and enlargement of university center. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1968 thru October 1, 2005; coupons bear interest rates from 4% to 5% and are payable semi-annually.						
Series 1967	4-1-67	4-1-07	6,600	5,575	(110)	5,465
Construction of residence halls and remodeling of existing facilities. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1969 thru April 1, 2007; coupons bear interest rates from 4-1.8% to 5% and are payable semi-annually.						
TOTAL NORTHERN ILLINOIS UNIVERSITY						
TOTAL BOARD OF REGENTS						
SOUTHERN ILLINOIS UNIVERSITY						
Revenue Bonds Secured by Agreements:						
Series 1978-I	1-1-78	4-1-93	\$ 5,775	\$ 5,625	\$ (65)	\$ 5,560
Provide a portion of the amount needed to advance refund \$36,895,000 of the Board's outstanding revenue bonds with relation to Southern Illinois University - Edwardsville Campus. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1978 thru April 1, 2003; coupons bear interest rates from 5% to 7% and are payable semi-annually.						

**STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)**

EXHIBIT VI

Series 1958-A (Con't)
 1978 Series-A bonds payable April 1,
 1978 thru April 1, 1998; coupons bear
 an interest rate of 2-7/8% and are
 payable semi-annually.

Series 1960-B (1978-B)	Construction of residence halls	2-1-60	4-1-98	4,200	2,359	(110)	2,249	649
Southern Hills Apartments and Group housing (Phase II).	Bonds issued in denominations of \$1,000, maturing annually in varying amounts from February 1, 1965 thru February 1, 1999. On January 1, 1978, \$2,659,000 were exchanged for 1978 Series-B bonds payable April 1, 1978 thru April 1, 1998; coupons bear an interest rate of 3-1/8% and are payable semi-annually.							
Series 1960-C (1978-C)	Refunded the Dorm Revenue Bond of 1956 which was originally used to construct residence halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from February 1, 1962 thru February 1, 1996. On January 1, 1978, \$1,911,000 were exchanged for 1978 Series-C bonds payable April 1, 1978 thru April 1, 1995; coupons bear an interest rate of 2-3/4% and are payable semi-annually.	2-1-60	4-1-95	3,091	1,636	(95)	1,541	318
Series 1963-B (1978-D)	Construction of University Park Residence Halls. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1973 thru April 1, 2003. On January 1, 1978, \$3,010,000 of the outstanding \$4,510,000 were exchanged for 1978 Series-D bonds; coupons bear an interest rate of 3-1/8% and are payable semi-annually.	9-1-63	4-1-03	3,030	3,010	-	3,010	1,656

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

<u>BOND ISSUE</u>	<u>ISSUED DATE</u>	<u>MATURITY</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
SOUTHERN ILLINOIS UNIVERSITY (Con't)							
Series 1964-B (1978-E)	4-1-64	4-1-94	\$ 1,500	\$ 1,420	\$ (80)	\$ 1,340	\$ 355
Construction of Student Union. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1974 thru April 1, 1994. On January 1, 1978, \$1,500,000 of the outstanding \$1,640,000 were exchanged for 1978 Series-E bonds; coupons bear an interest rate of 3½% and are payable semi-annually.							
Series 1966-B (1978-F)	4-1-66	4-1-05	5,100	3,995	(100)	3,895	1,961
Construction of Brush Towers Residence Halls. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1969 thru April 1, 2005. On January 1, 1978, \$4,285,000 were exchanged for 1978 Series-F bonds; coupons bear an interest rate of 3-5/8% and are payable semi-annually.							
Series 1968-D (1978-G)	11-1-68	4-1-88	1,825	860	(95)	765	94
Refunded the Student Center Revenue Bonds of 1958. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1969 thru April 1, 1988. On January 1, 1978, \$1,135,000 were exchanged for Series 1978-G bonds; coupons bear an interest rate of 3% and are payable semi-annually.							

Series 1968-C (1978-H)	11-1-68	4-1-88	1,825	860	(95)	765	94
Refunded the Student Center Bonds of 1958. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1969 thru April 1, 1988. On January 1, 1978, \$1,135,000 were exchanged for Series 1978-H bonds; coupons bear an interest rate of 3% and are payable semi-annually.							
Revenue Bonds Secured by Trust Fund for Future Advance Redemption:							
Series 1960-A	2-1-60	2-1-00	\$ 3,900	\$ 2,740	\$ (90)	\$ 2,650	\$ 1,152
Construction of residence halls, Southern Hills Apartments and Group Housing (Phase II). Bonds issued in denominations of \$1,000, maturing annually in varying amounts from February 1, 1963 thru February 1, 2000; coupons bear interest rates from 3% to 5% and are payable semi-annually.							
Series 1963-A	9-1-63	4-1-03	6,000	4,605	(125)	4,480	2,175
Construction of University Park Residence Halls. Bonds issued in denominations of \$5,000, maturing annually from April 1, 1978 thru April 1, 1988; coupons bear a 3½% interest rate and are payable semi-annually. On January 1, 1978 \$1,300,000 of the outstanding \$4,310,000 were advanced refunded. (See 1978-D)							
Series 1963-B	9-1-63	4-1-88	2,220	1,000	(100)	900	132
Construction of University Park Residence Halls. Bonds issued in denominations of \$5,000, maturing annually from April 1, 1978 thru April 1, 1988; coupons bear a 3½% interest rate and are payable semi-annually. On January 1, 1978 \$1,300,000 of the outstanding \$4,310,000 were advanced refunded. (See 1978-D)							

Series 1973-F
 Construction of student housing complex. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1973 thru April 1, 2003; coupons bear interest rates from 5% to 7% and are payable semi-annually.

\$ 42,470	\$ 34,495	\$ 33,865	\$ 23,865
\$ 106,351	\$ 90,110	\$ 88,380	\$ 83,494

TOTAL SOUTHERN ILLINOIS UNIVERSITY

UNIVERSITY OF ILLINOIS

Revenue Bonds Secured by Agreements:

Series 1978-M The bonds were issued to (i) provide a part of the funds to advance refund \$56,660,000 principal amount of the Board's outstanding revenue bonds, (ii) to acquire the Athletic and Recreation Facilities, commonly known as the Intramural Physical Education Building (iii) to pay expenses of establishing the Illinois Auxiliary Facility System and establishing the debt service reserve. The bonds were issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 2005 thru October 1, 2008; coupons bear interest rates from 6-3/4% to 6-7/8% and are payable semi-annually.	6-1-78	10-1-08	\$ 43,865	\$ 43,865	\$ -	\$ 43,865	\$ 78,355
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STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE ISSUED	DATE MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
UNIVERSITY OF ILLINOIS (Con't)							
Series 1978	7-1-78	4-1-93	\$ 550	\$ 476	\$ (37)	\$ 439	\$ 198
Bonds issued for the improvement of the Willard Airport Administration Building. Bonds issued in denominations of \$1,000, maturing annually from April 1, 1979 thru April 1, 1993; coupons bear an interest rate of 7% and are payable semi-annually.							
Series 1978-N	10-1-78	10-1-05	35,500	35,500	-	35,500	41,405
Bonds issued for the remodeling, repair, equipment replacement, and improvement of existing facilities. Bonds issued in denominations of \$5,000, maturing annually from October 1, 1987 thru October 1, 2005; coupons bear interest rates from 5-6/10% to 7-1/10% and are payable semi-annually.							
Exchange Refunded Bonds:							
Series 1956-B (1978-A)	4-1-56	10-1-89	\$ 1,165	\$ 452	\$ (45)	\$ 407	\$ 47
Construction of Taft and Van Buren Residence Halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1958 thru October 1, 1989. On June 1, 1978, the outstanding \$537,000 were exchanged for 1978 Series-A bonds; coupons bear an interest rate of 2-3/4% and are payable semi-annually.							
					\$ (37)	\$ 79,804	\$ 119,958
					\$ 79,841		
					\$ 79,915		

Series 1956-B (1978-B)	10-1-56	10-1-91	2,570	1,123	(85)	1,038	158
Construction of Allen Residence Hall. Bonds issued in denominations of \$1,000, maturing annually in vary- ing amounts from October 1, 1959 thru October 1, 1991. On June 1, 1978, the outstanding \$1,283,000 were exchanged for 1978 Series-B bonds; coupons bear an interest rate of 2-3/4% and are payable semi-annually.							
Series 1957-B (1978-C)	4-1-57	10-1-96	3,000	1,712	(80)	1,632	396
Construction of Gregory Drive Residence Hall. Bonds issued in denominations of \$1,000, maturing annually in vary- ing amounts from April 1, 1960 thru April 1, 1997. On June 1, 1978, \$1,867,000 were exchanged for 1978 Series-C bonds payable October 1, 1978 thru October 1, 1996; coupons bear an interest rate of 2-7/8% and are payable semi-annually.							
Series 1958-B (1978-D)	10-1-58	10-1-93	1,525	907	(50)	857	180
Construction of Central Food Stores, Snack Bar and Orchard Place Apartments. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1960 thru October 1, 1993. On June 1, 1978, \$997,000 were exchanged for 1978 Series-D bonds; coupons bear an interest rate of 3% and are payable semi-annually.							
Series 1959-B (1978-E)	4-1-59	10-1-98	1,640	1,034	(40)	994	278
Construction of Daniels Residence Hall. Bonds issued in denominations of \$1,000, maturing annually in vary- ing amounts from October 1, 1961 thru October 1, 1998. On June 1, 1978, \$1,114,000 were exchanged for 1978 Series-E bonds; coupons bear an interest rate of 2-7/8% and are payable semi-annually.							

Series 1962-C (1978-J)	10-1-62	10-1-02	3,120	3,101	1,390
Construction of Illinois Street Residence Halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1965 thru October 1, 2002. On June 1, 1978, \$3,101,000 of the outstanding \$3,541,000 were exchanged for 1978 Series-I bonds; coupons bear an interest rate of 3-3/8% and are payable semi-annually.					-
Series 1963-B (1978-J)	10-1-63	10-1-93	1,220	1,220	451
Construction of Union Building and Parking Lot. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1969 thru October 1, 1993. On June 1, 1978, \$1,20,000 of the outstanding \$3,220,000 were exchanged for 1978 Series-J bonds; coupons bear an interest rate of 3½% and are payable semi-annually.					-
Series 1964-B (1978-K)	10-1-64	10-1-03	1,180	1,180	788
Construction of Sherman Hall. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually in varying amounts from October 1, 1966 thru October 1, 2003. On June 1, 1978, \$1,180,000 of the outstanding \$2,160,000 were exchanged for 1978 Series-K bonds; coupons bear an interest rate of 3-5/8% and are payable semi-annually.					-
Series 1966-B (1978-L)	10-1-66	10-1-06	2,100	1,740	(40)
Construction of Orchard Apartments. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1969 thru October 1, 2006. On June 1, 1978, \$1,810,000 were exchanged for 1978 Series-L bonds; coupons bear an interest rate of 3% and are payable semi-annually.					1,700
			\$ 26,540	\$ 19,064	\$ 18,534
			\$ (530)	\$ 19,064	\$ 6,755

Series 1958-A	10-1-58	10-1-93	1,625	945	(50)	895	222
Construction of Central Food Stores, Snack Bar and Orchard Place Apartments. Bonds issued in denominations of \$1,000 or multiples thereof, maturing annually from October 1, 1960 thru October 1, 1993; coupons bear interest rates from 1% to 10% and are payable semi-annually.							
Series 1959-C	10-1-59	10-1-99	3,450	2,470	(80)	2,390	1,136
Construction of Peabody Drive Residence. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1962 thru October 1, 1999; coupons bear interest rates from 4-1/8% to 4-1/2% and are payable semi-annually.							
Series 1960-A	16-1-60	10-1-98	5,000	3,760	(100)	3,660	1,754
Construction of Daniels Hall and Orchard Downs Apartments. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 1998; coupons bear interest rates from 3-1/2% to 4-1/5% and are payable semi-annually.							
Series 1960-B	10-1-60	10-1-87	2,180	1,220	(140)	1,080	139
Construction of Pennsylvania Avenue Residence Halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 1987; coupons bear an interest rate of 3% and are payable semi-annually. On June 1, 1978, \$1,180,000 of the outstanding \$4,234,000, were advanced refunding. (See 1978-G)							

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE UNIVERSITY OF ILLINOIS (Cont'd.)	ISSUED DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
Series 1960-A	10-1-60	10-1-90	\$ 5,200	\$ 2,730	\$ (200)	\$ 2,530	\$ 519
Construction of addition to Illinois Union and Health Center. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1965 thru October 1, 1990; coupons bear interest rates from 3½% to 5% and are payable semi-annually.							
Series 1961	4-1-61	10-1-90	1,350	825	(50)	775	180
Construction of Student Services Building. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1964 thru October 1, 1990; coupons bear interest rates from 3-5/4% to 4½% and are payable semi-annually.							
Series 1962-A	10-1-62	10-1-99	2,100	1,530	(60)	1,470	624
Construction of Orchard Downs Addition Apartments. Bonds issued in denominations of \$1,000, or multiples thereof, maturing annually in varying amounts from October 1, 1965 thru October 1, 1999; coupons bear interest rates from 3-1/4% to 3-4/5% and are payable semi-annually.							
Series 1962-B	10-1-62	10-1-02	2,400	1,850	(50)	1,800	826
Construction of Illinois Street Residence Halls. Bonds issued in denominations of \$1,000, or multiples thereof, maturing annually in varying amounts from October 1, 1965 thru October 1, 2002; coupons bear interest rates from 3% to 3-5/5% and are payable semi-annually.							

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE <u>UNIVERSITY OF ILLINOIS</u> (Con't)	ISSUED	DATE <u>MATURITY</u>	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1981	FUTURE INTEREST PAYMENTS
Series 1964-B	10-1-64	10-1-93	\$ 1,480	\$ 880	\$ (50)	\$ 830	\$ 222
Construction of Sherman Hall. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1966 thru October 1, 1995; coupons bear interest rates from 3-1/2% to 3-7/10% and are payable semi-annually. On June 1, 1978, \$980,000 of the outstanding \$2,160,000 were advance refunded. (See 1978-K)							
Series 1964	12-1-64	12-1-04	3,600	2,880	(70)	2,810	1,362
Construction of Medical Center Union and Women's Residence Hall. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from December 1, 1967 thru December 1, 2004; coupons bear interest rates from 3% to 5% and are payable semi-annually.							
Series 1965-A	10-1-65	10-1-01	9,500	7,580	(200)	7,380	3,255
Construction of Florida Avenue Residence Hall. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1967 thru October 1, 2001; coupons bear interest rates from 1-1/2% to 5% and are payable semi-annually.							

Series 1962-C	10-1-62	10-1-82	1,180	280	(90)	190
Construction of Illinois Street Residence Halls. Bonds issued in denominations of \$1,000 or multiples thereof, maturing annually in varying amounts from October 1, 1965 thru October 1, 1982; coupons bear interest rates from 2-1/4% to 3-3/8% and are payable semi-annually. On June 1, 1978, \$440,000 of the outstanding \$3,541,000 were advance refunded. (See 1978-1)						
Series 1963-A	10-1-63	10-1-93	6,800	4,810	(270)	4,540
Construction of Union Building and Parking Lot. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1969 thru October 1, 1993; coupons bear interest rates from 1-1/5% to 5% and are payable semi-annually.						987
Series 1963-B	10-1-63	10-1-88	2,780	1,690	(160)	1,530
Construction of Union Building and Parking Lot. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1969 thru October 1, 1988; coupons bear interest rates from 3 1/2% to 5% and are payable semi-annually. On June 1, 1978, \$2,000,000 of the outstanding \$3,220,000 were advance refunded. (See 1978-J)						223
Series 1964 A	10-1-64	10-1-99	1,440	1,040	(30)	1,010
Construction of Sherman Hall. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1966 thru October 1, 1999; coupons bear interest rates from 3-1/2% to 3-3/4% and are payable semi-annually.						462

Series 1966-A	Construction of Orchard Apartments.	10-1-66	10-1-89	520	320	(30)	290
Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1969 thru October 1, 1989; coupons bear interest rates from 5-7/10% to 5% and are payable semi-annually. On June 1, 1978, \$380,000 of the outstanding \$2,190,000 were advanced refunded. (See 1978-L)							
Series 1970	Construction of parking facilities.	10-1-70	10-1-95 and 10-1-94*	2,800	2,600	(40)	2,560
Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually in varying amounts from October 1, 1972 thru October 1, 1995; coupons bear interest rates from 5% to 7-1/2% and are payable semi-annually.							
Series 1976	Construction of parking facilities.	4-1-76	10-1-01* 4-1-86	4,500	4,455	(70)	4,385
Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1979 thru October 2001; coupons bear interest rates from 7-1/10% to 7-3/4% and are payable semi-annually.							
Series 1977-A	Construction of parking facilities at the Chicago Circle Campus.	10-1-77	10-1-96	5,000	4,850	(165)	4,685
Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually in varying amounts from October 1, 1986; coupons bear interest rates from 4-1/4% to 5-7/10% and are payable semi-annually.							
	TOTAL UNIVERSITY OF ILLINOIS						
				\$ 73,005	\$ 49,370	\$ (2,260)	\$ 21,876
				\$ 179,460	\$ 148,275	\$ (2,827)	\$ 118,589

STATE OF ILLINOIS
SUMMARY OF REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)

EXHIBIT VI

<u>BOND ISSUE</u>	<u>ISSUED</u>	<u>DATE MATURED</u>	<u>AMOUNT OF ORIGINAL ISSUE</u>	<u>OUTSTANDING BEGINNING FY</u>	<u>PRINCIPAL ISSUED OR (REDEEMED)</u>	<u>OUTSTANDING JUNE 30, 1981</u>	<u>FUTURE INTEREST PAYMENTS</u>
<u>DEPARTMENT OF COMMERCE AND COMMUNITY AFFAIRS</u>							
Aurora Metropolitan Exposition, Auditorium and Office Building Authority -							
Series 1977	3-1-77	4-1-97	\$ 10,295	\$ 8,755	\$ (515)	\$ 8,240	\$ 4,383
The Department has entered into an agreement with the Authority to provide \$10,295,000 for the construction of a Civic Center to be located in Aurora, Illinois. The Department has agreed to pay, if, and only if the General Assembly makes appropriations, on April 1, 1978 in the amount of \$510,000 and \$515,000 annually, thereafter through April 1, 1997; interest rates vary from 5½% to 6½% and are payable semi-annually.							
Danville Metropolitan Exposition, Auditorium and Office Building Authority -	Series 1977	12-1-77	4,585	4,140	(230)	3,910	1,873
The Department has entered into an agreement with the Authority to provide \$4,585,000 for the construction of a Civic Center to be located in Danville, Illinois. The Department has agreed to pay, if, and only if the General Assembly makes appropriations, on December 1, 1978 and annually thereafter as set forth in the Agreement through and including December 1, 1997; interest rates vary from 4-3/4% to 6-1/4% and are payable semi-annually.							

Decatur Metropolitan Exposition, Auditorium and Office Building Authority - Series 1977	5-1-77	8,433	7,225	6,800	5,191
The Department has entered into an agreement with the Authority to provide \$8,433,000 for the construction of a Civic Center to be located in Decatur, Illinois. The Department has agreed to pay, if, and only if the General Assembly makes appropriations, on October 1, 1977 and semi-annually thereafter those amounts as set forth in the Agreement through and including April 1, 1997; interest rates vary from 4-3 1/4% to 6-1/2% and are payable semi-annually.					
Series 1978	11-1-78	4-1-97	1,548	1,380	(425)
The Department has entered into an agreement with the Authority to provide \$1,548,000, in addition to the Series 1977 bonds, for the construction of a Civic Center to be located in Decatur, Illinois. The Department has agreed to pay, if, and only if the General Assembly makes appropriations, on April 1, 1979 and semi-annually thereafter those amounts as set forth in the Agreement through and including April 1, 1997; interest rates vary from 6-4/10% to 7% and are payable semi-annually.					
Joliet Metropolitan Exposition, Auditorium and Office Building Authority - Series 1980-A	4-1-80	4-1-00	4,458	4,458	4,275
The Department has entered into an agreement with the Authority to provide \$4,458,000 for the renovation and revitalization of the Rialto Complex in Joliet, Illinois. The Department has agreed to pay, if, and only if the General Assembly makes appropriations on October 1, 1980 and semi-annually thereafter those amounts as set forth in the Agreement through and including					

**SUMMARY OF ILLINOIS
STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 1981
(IN THOUSANDS \$)**

EXHIBIT VI

Series 1978 (Con't) and including November 1, 1997; coupons bear a 7% interest rate and are payable semi-annually.

Springfield Metropolitan Exposition and Auditorium Authority -

The Department has entered into an agreement with the Authority to provide \$16,189,000, in addition to payment under a previous agreement, for the construction of a Convention Center to be located in Springfield, Illinois. The Department has agreed to pay, if and only if the General Assembly makes appropriations, on August 1, 1977 and annually thereafter those amounts as set forth in the Agreement through and including August 1, 1996; interest rates vary from 6-1/2% to 6-6/10% and are payable semi-annually.

Series 1977-A	2-1-77	8-1-96	16,668	14,562	(530)	14,032
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8,674

TOTAL EXPOSITION & AUDITORIUM AUTHORITY AGREEMENTS

TOTAL EXHIBIT VI	<u>\$ 81,287</u>	<u>\$ 71,290</u>	<u>\$ (3,733)</u>	<u>\$ 67,557</u>	<u>\$ 39,615</u>
TOTAL EXHIBIT VII	<u>\$ 5,045,774</u>	<u>\$3,792,966</u>	<u>\$402,363</u>	<u>\$4,195,329</u>	<u>\$4,211,723</u>
	(b)		(net)		(a)
TOTAL BONDED INDEBTEDNESS	<u>\$ 3,675,000</u>	<u>\$2,611,510</u>	<u>\$257,100</u>	<u>\$2,868,610</u>	<u>\$1,836,710</u>
	<u>\$ 8,720,771</u>	<u>\$6,404,776</u>	<u>\$659,463</u>	<u>\$7,063,359</u>	<u>\$6,048,433</u>
			(net)		(a)

- (a) Due to the irregular basis which some notes and bonds are calculated, the future interest applicable to the principal is indeterminable and therefore not included in the totals.
- (b) The following bond issues were made prior to June 30, 1980 but were not reported to the Comptroller's Office prior to issuance of the June 30, 1980 annual bond report:

Agency

Agency	Amount
Illinois Environmental Facilities Financing Authority	\$7,179
Board of Regents - Sangamon State University	2,065

The "Outstanding Beginning FY" has been adjusted on Exhibit VI to reflect the restated June 30, 1980 outstanding principal amounts.

UNIVERSITY OF ILLINOIS-URBANA



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